

Hong Kong Public Offering — WHITE Form 香港公開發售 — 白表

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義登記獲配發的香港發售股份，請使用本申請表格

Note: Unless defined herein, terms defined in the prospectus dated Wednesday, June 20, 2012 (the "Prospectus") of China Nonferrous Mining Corporation Limited (the "Company") together with any supplement thereto shall have the same meanings when used in this Application Form.
附註：除本申請表格另有界定者外，本申請表格所用詞彙與中國有色礦業有限公司（本公司）於2012年6月20日（星期三）刊發的招股章程（招股章程）連同其任何補充文件所界定者具有相同涵義。

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Hong Kong Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this Application Form, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss whatsoever arising from or in reliance upon the whole or any part of the contents of this Application Form.
香港交易及結算有限公司、香港聯合交易所有限公司（香港交易所）及香港中央結算有限公司（香港結算）對本申請表格的內容概不負責，對其準確性或完整性亦不發表任何聲明，並表明概不認因本申請表格全部或任何部分內容而產生或因依賴該等內容而引致的任何損失承擔任何責任。
A copy of this Application Form, together with a copy of each of the YELLOW and GREEN Application Forms, the Prospectus and the other documents specified in the paragraph headed "Appendix VI — Documents Delivered to the Registrar of Companies and Available for Inspection — Documents Delivered to the Registrar of Companies" in the Prospectus, have been registered by the Registrar of Companies in Hong Kong as required by section 342C of the Companies Ordinance. The Securities and Futures Commission in Hong Kong and the Registrar of Companies in Hong Kong take no responsibility for the contents of any of these documents.
本申請表格連同黃色及綠色申請表格、招股章程及招股章程附錄一，一經呈交公司註冊處處長及備查文件一經呈交公司註冊處處長的文件一段所述其他文件，已遵照公司條例第342C條的規定，呈交公司註冊處處長登記。香港證券及期貨事務監察委員會及香港公司註冊處處長對任何該等文件的內容概不負責。
This Application Form is not for publication, distribution or release in any jurisdiction where such publication, distribution or release is not permitted under the law of that jurisdiction.
凡任何司法權區的法律禁止刊登、派發或發售本申請表格，則不得在該司法權區內以任何方式刊登、派發或發售本申請表格。
Nothing in the Application Form or the Prospectus constitutes an offer to sell or the solicitation of an offer to buy nor shall there be any sale of Hong Kong Offer Shares in any jurisdiction in which such offer, solicitation or sales would be unlawful. This Application Form and the Prospectus are not for distribution, directly or indirectly, in or into the United States, nor is this application an offer of Shares for sale in the United States. The Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act and may not be offered or sold within the United States except pursuant to an exemption from the registration requirements of the U.S. Securities Act. No public offer of securities is to be made by the Company in the United States.
本申請表格或招股章程所載者並非出售要約或要約購買之游說，而在任何作出有關要約、游說或出售則屬違法之司法權區內，概不得出售任何香港發售股份。本申請表格及招股章程不得在美國境內直接或間接派發，而此項申請亦非在美國出售股份的要約。香港發售股份亦不會根據美國證券法登記，除獲豁免遵守美國證券法的登記規定外，概不得在美國境內發售或出售。本公司不會在美國境內公開發售證券。

Staple your payment here 請將股款緊釘在此



China Nonferrous Mining Corporation Limited 中國有色礦業有限公司 (Incorporated in Hong Kong with limited liability under the Companies Ordinance) (根據公司條例於香港註冊成立的有限公司)

GLOBAL OFFERING

| | |
|---|---|
| Number of Offer Shares in the Global Offering | : 870,000,000 Shares (subject to the Over-allotment Option) |
| Number of International Offer Shares | : 783,000,000 Shares (subject to adjustment and the Over-allotment Option) |
| Number of Hong Kong Offer Shares | : 87,000,000 new Shares (subject to adjustment) |
| Maximum Offer Price | : HK\$2.80 per Hong Kong Offer Share, plus 1% brokerage, SEC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund) |
| Nominal value | : HK\$1.00 per Share |
| Stock code | : 1258 |

全球發售

| | |
|-------------|--|
| 全球發售的發售股份數目 | : 870,000,000股股份（或會因行使超額配股權而更改） |
| 國際發售股份數目 | : 783,000,000股股份（或會調整及因行使超額配股權而更改） |
| 香港發售股份數目 | : 87,000,000股新股份（或會調整） |
| 最高發售價 | : 每股香港發售股份2.80港元，另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費（須於申請時以港元繳足，多繳股款將可退還） |
| 面值 | : 每股股份1.00港元 |
| 股份代號 | : 1258 |

Application Form 申請表格

Applications will be accepted until 12:00 noon on Monday, June 25, 2012.
You must read the conditions and instructions attached to this Application Form.
To be valid, you must complete all applicable parts of this Application Form.
Please write clearly in ink and sign your name(s) on this page.

截止接受申請時間為
2012年6月25日（星期一）中午12時正。
閣下務請細閱本申請表格所附條件及指示。
本申請表格各適用部分必須以墨水筆或原子筆清楚填寫並於本頁簽署，方為有效。

To: China Nonferrous Mining Corporation Limited
UBS AG, Hong Kong Branch
China International Capital Corporation Hong Kong Securities Limited
J.P. Morgan Securities (Asia Pacific) Limited
Hong Kong Underwriters

致：中國有色礦業有限公司
UBS AG 香港分行
中國國際金融證券有限公司
摩根大通證券(亞太)有限公司
香港承銷商

- I/We:
- apply for the desired number of Hong Kong Offer Shares set out below, subject to the terms and conditions set out in the Prospectus and this Application Form and subject to the Memorandum of Association and the Articles of Association;
 - enclose payment in full for the Hong Kong Offer Shares applied for, being not more than HK\$2.80 per Offer Share (payable in full on application in Hong Kong dollars and subject to refund on final pricing plus brokerage of 1%, SEC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%);
 - undertake and agree to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to me/us under this application;
 - declare that this is the only application made and the only application intended by me/us to be made whether on a WHITE or YELLOW Application Form, or by giving electronic application instructions to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), to benefit me/us or the person for whose benefit I am/we are applying;
 - undertake and confirm that I/we and the person for whose benefit I am/we are applying have not applied for or taken up, or indicated an interest for, or received or been placed or allocated (including conditionally, and/or provisionally), and will not apply for or take up, or indicate an interest for, any International Offer Shares, nor otherwise participate in the International Offering;
 - understand that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to this application;
 - authorize the Company to place my/our name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to me/us, and the Company and/or its agents to send any share certificate(s) and/or any refund cheque(s) to me/us by ordinary post at my/our own risk to the address stated on this Application Form unless I/we have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that I/we wish to collect my/our share certificate(s) and/or refund cheque(s) in person in accordance with the procedures prescribed in this Application Form and in the Prospectus;
 - represent, warrant and undertake (a) that I am not/we are not one of the persons for whose benefit I am/we are applying is restricted by any applicable laws of Hong Kong or elsewhere from making this application, having any application monies for, or being allotted or taking up, any Hong Kong Offer Shares; and I am not/we are not one of the persons for whose benefit I am/we are applying is within the United States (as defined in Regulation S under the U.S. Securities Act) and I/we/the persons for whose benefit I am/we are applying will acquire the Hong Kong Offer Shares in an offshore transaction (within the meaning of Regulation S under the U.S. Securities Act); or the allotment of or the application for the Hong Kong Offer Shares to or by whom or for whose benefit this application is made would require the Company to comply with any requirement under any law or regulation (whether or not having the force of law) of any territory outside Hong Kong or (b) I am, or the person for whose benefit I am applying, is a Qualified Institutional Buyer;
 - request that any refund cheque be made payable to me/us (or in the case of joint applicants, to the first-named applicant in this Application Form);
 - agree that this application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong; and
 - have read the terms and conditions and application procedures set out in this Application Form and in the Prospectus and agree to be bound by them.

Signed by (all) applicant(s) (all joint applicants must sign):
由 (所有) 申請人簽署 (所有聯名申請人必須簽署):

Date: 日期:

D M Y
日 月 年

- 本人/吾等:
- 按照招股章程及本申請表格所載條款及條件，並在組織章程大綱及組織章程細則規限下，申請下列有意認購數目之香港發售股份；
 - 隨附申請香港發售股份所需全數股款，不高於每股發售股份2.80港元（股款須於申請時以港元繳足，最終定價後多繳股款將可退還，另加1%經紀佣金、0.003%證監會交易費及0.005%香港聯交所交易費）；
 - 承諾及同意接納所申請之香港發售股份，或本人/吾等根據是項申請獲分配的較少數目香港發售股份；
 - 聲明申請為本人/吾等為其本身的利益及本人/吾等為其利益而提出申請的人士之利益，以白色或黃色申請表格，或根據白表eIPO服務 (www.eipo.com.hk) 向指定白表eIPO服務供應商發出電子認購指示所作出及擬作出的唯一申請；
 - 承諾及保證本人/吾等及本人/吾等為其利益作出申請的人士並無申請或承諾或表示有意認購或收取或獲配或分配（包括有條件及/或暫定），亦不會申請或承諾或表示有意認購任何國際發售股份，或以其他方式參與國際發售；
 - 授權 貴公司將本人/吾等的姓名/名稱列入 貴公司股東名冊，以作為本人/吾等所獲分配任何香港發售股份的持有人，並授權 貴公司及/或其代理將任何股票及/或退款支票以普通郵遞方式按本申請表格所示地址寄予本人/吾等，郵遞風險概由本人/吾等承擔，除非本人/吾等已申請1,000,000股或以上香港發售股份，並已在本申請表格表明按本申請表格及招股章程所載程序親身領取股票及/或退款支票；
 - 聲明、保證及承諾(a)本人/吾等或本人/吾等為其利益而提出申請的人士並不受香港或其他地方之任何適用法律限制提出本申請，支付任何申請股款或獲配或承購任何香港發售股份，及本人/吾等或本人/吾等為其利益申請之人士並非身處美國境內（定義見美國證券法規則），且本人/吾等或本人/吾等為其利益而提出申請之人士不在離岸申請（定義見美國證券法規則）中收購香港發售股份，或 貴公司必須向本人/吾等或本人/吾等為其利益而提出申請之人士發出配發香港發售股份，或本人/吾等或本人/吾等為其利益而提出申請之人士為合資格機構買家；
 - 要求任何退款支票以本人/吾等（如屬聯名申請人，以本申請表格排名首位的申請人）為收款人；
 - 同意本申請，其條款及由此而訂立的合約，均受香港法律管轄，並須按其詮釋；及
 - 已細閱本申請表格及招股章程所載條款及條件及申請手續，並同意受其約束。

For broker use 此欄供經紀填寫
Lodged by 申請由以下經紀遞交

| | | | | |
|-----------------------|--|--|--|--|
| Broker No. 經紀號碼 | | | | |
| Broker's Chop 經紀印章 | | | | |

- Warning:
- It is important that you read the Prospectus and the terms and conditions and application procedures overleaf.
 - You must complete this Application Form in English unless otherwise stated and follow the application procedures overleaf, otherwise your application is liable to be rejected.
 - All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.
 - You must sign this Application Form in writing (and not by way of personal chop), otherwise your application is liable to be rejected.
 - Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk). The following are liable to be rejected: multiple or suspected multiple applications on WHITE and/or YELLOW Application Forms and/or by giving electronic application instructions to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk); and applications made by one applicant (or joint applicants) on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), for more than 43,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offering); and where cheques or banker's cashier orders are dishonoured upon the first presentation.
 - You may be prosecuted if you make a false declaration.

- 警告:
- 閣下務必細閱招股章程及背頁所載條款及條件及申請手續。
 - 除非另有指明，閣下必須以英文填寫本申請表格，並遵照背頁所載申請手續，否則閣下的申請可遭拒絕受理。
 - 本申請表格內所有適用欄位必須填寫，否則申請可遭拒絕受理。
 - 閣下必須親筆簽署本申請表格，不得以個人印章代替，否則閣下的申請可遭拒絕受理。
 - 任何人不得限以白色或黃色申請表格，或根據白表eIPO服務 (www.eipo.com.hk) 向指定白表eIPO服務供應商發出電子認購指示，以受益人身分作出一次申請。倘出現下列情況，則有關申請可遭拒絕受理：以白色及/或黃色申請表格及/或根據白表eIPO服務 (www.eipo.com.hk) 向指定白表eIPO服務供應商發出電子認購指示作出重複或疑屬重複申請；由一名申請人（或聯名申請人）以白色或黃色申請表格，或根據白表eIPO服務 (www.eipo.com.hk) 向指定白表eIPO服務供應商發出電子認購指示認購超過43,500,000股香港發售股份（即香港公開發售初步可供認購香港發售股份的50%）；以及支票或銀行本票於首次過戶時不獲兌現。
 - 閣下如作出虛假聲明，可遭檢控。

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name 閣下如欲以本身名義登記獲配發的香港發售股份，請使用本申請表格

Number of Hong Kong Offer Shares applied for (not more than 43,500,000 Shares, being 50% of the Hong Kong Offer Shares initially available under the Hong Kong Public Offering)

所申請香港發售股份數目(不超過43,500,000股股份，即香港公開發售初步可供認購的香港發售股份的50%)

Cheque/banker's cashier order number 支票/銀行本票號碼

Total amount of payment 股款總額

HK\$

港元

Name of bank on which cheque/banker's cashier order is drawn* 支票/銀行本票的付款銀行名稱*

* Cheques or banker's cashier orders should be crossed "Account Payee Only" and made payable to "Bank of China (Hong Kong) Nominees Limited — China Nonferrous Mining Public Offer".

* 支票或銀行本票須以「只准入抬頭人賬戶」方式劃線開出，並須註明抬頭人為「中國銀行(香港)代理人有限公司—中國有色礦業公開發售」。To be completed in BLOCK letters in English in ink, except as stated otherwise. Joint applicants should give the address of the first-named applicant only. 除另有指明外，請用墨水筆或原子筆以英文正楷填寫。聯名申請人只須填寫排名首位申請人之地址。

Your name in English 閣下的英文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your name in Chinese 閣下的中文姓名/名稱

Family name or company name 姓氏或公司名稱

Forename(s) 名字

Your occupation in English 閣下的職業(以英文填寫)

Your Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. (Please delete as appropriate)* 閣下的香港商業登記證號碼/香港身份證號碼/護照號碼(請刪去不適用者)*

Names of all other joint applicants in English (if any) 所有其他聯名申請人的英文姓名/名稱(如有)

(1) -----
(2) -----
(3) -----

Hong Kong Business Registration No./ Hong Kong Identity Card No./Passport No. of all other joint applicants (Please delete as appropriate)* 所有其他聯名申請人的香港商業登記證號碼/香港身份證號碼/護照號碼(請刪去不適用者)*

(1) -----
(2) -----
(3) -----

Your Hong Kong address in English (Joint applicants should give the address and telephone number of the first-named applicant only) 閣下的香港地址(以英文填寫)(聯名申請人只須填寫排名首位申請人之地址及電話號碼)

Telephone Number 電話號碼

- * (1) For individuals, you must provide your Hong Kong Identity Card number or passport number. If you hold a Hong Kong Identity Card, please provide your Hong Kong Identity Card number. If you do not hold a Hong Kong Identity Card, please provide your passport number. For body corporates, please provide your Hong Kong Business Registration number. Your Hong Kong Identity Card number or passport number (if you are an individual) or Hong Kong Business Registration number (if you are a body corporate) will be used for checking the validity of this Application Form and otherwise for processing the application and such data will be transferred to a third party for the accomplishment of such purposes. (All joint applicants must give (if they are individuals) their Hong Kong Identity Card numbers, or, where appropriate, passport numbers, or (if they are body corporates) their Hong Kong Business Registration numbers.)
- 如屬個人，閣下必須填寫香港身份證號碼或護照號碼。如閣下持有香港身份證，請填寫閣下之香港身份證號碼；否則，請填寫閣下之護照號碼。如屬法人團體，請填寫香港商業登記證號碼。閣下的香港身份證號碼或護照號碼(如閣下屬個人)或香港商業登記證號碼(如屬法人團體)，將用作核實本申請表格是否有效，或作處理申請，有關資料將轉交第三方辦理以上事項。(所有聯名申請人必須填寫(如屬個人)其香港身份證號碼或護照號碼(如適用)，或(如屬法人團體)其香港商業登記證號碼。)
- (2) Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment of or may invalidate your refund cheque.
- 閣下所提供的香港身份證號碼或護照號碼一部分，或(如屬聯名申請人)排名首位申請人的香港身份證號碼或護照號碼的一部分，或會印列在閣下的退款支票(如適用)上。該等資料亦會轉交第三方作退款用途。閣下的銀行可能會於兌現閣下的退款支票前要求核實閣下的香港身份證號碼或護照號碼。不正確填寫香港身份證號碼或護照號碼可能導致閣下的退款支票延遲兌現或退款支票無效。

For nominees: Please provide an account number or identification code for each beneficial owner (or in the case of joint beneficial owners, for each joint beneficial owner). If you are a nominee and you do not complete this section, this application will be treated as being made for your own benefit.

由代名人遞交：請填寫每名實益擁有人(或如屬聯名實益擁有人，則為每名聯名實益擁有人)的賬戶號碼或身份識別編碼。如閣下為代名人但並無填寫此欄，是項申請將視作為閣下本身的利益提出。

If you are applying for 1,000,000 Hong Kong Offer Shares or more and wish to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person from Computershare Hong Kong Investor Services Limited, Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, put a ✓ in the box on the right. Please see the sections overleaf headed "If your application for Hong Kong Offer Shares is successful (in whole or in part)" and "Refund of your money" for details of when and where to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable).

如閣下申請1,000,000股或以上香港發售股份，並擬親身前往香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取閣下的股票(如適用)及/或退款支票(如適用)，請在右邊方格內填上「✓」號。有關領取股票(如適用)及/或退款支票(如適用)的時間及地點詳情，請參閱背頁「倘成功申請(全部或部分)香港發售股份」及「退還款項」兩節。

ADDRESS LABEL 地址標貼

Please repeat your name and address in Hong Kong as set out above in BLOCK letters in English

請用英文正楷填寫上表所示閣下的姓名/名稱及香港地址

| |
|---------------|
| Name(s) 姓名/名稱 |
| Address 地址 |
| |
| |

For Bank use 此欄供銀行填寫

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Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name

China Nonferrous Mining Corporation Limited

中國有色礦業有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

GLOBAL OFFERING

Terms and Conditions of your application

Unless otherwise stated, terms used in these terms and conditions have the same meanings ascribed thereto in the Prospectus.

- A. Who can apply**
1. You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.
 2. If you are a **firm**, the applicant must be in the names of the individual members, not the firm's name.
 3. If you are a **body corporate**, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative capacity.
 4. Save under the circumstances permitted by the Listing Rules, you **cannot** apply for any Hong Kong Offer Shares if you or any person(s) for whose benefit you are applying is/are:
 - an existing beneficial owner of Shares;
 - the chief executive or a director of the Company or any of its subsidiaries;
 - an associate of any of the above ("associate" is defined in the Listing Rules);
 - a person who does not have a Hong Kong address;
 - a connected person ("connected person" is defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
 - a United States person (as defined in Regulation S under the U.S. Securities Act);
 - a legal or natural person (except qualified domestic institutional investors) of the PRC;
 - a person inside the United States (as defined in Regulation S under the U.S. Securities Act) when completing and submitting this Application Form and who is not a person described in paragraph (b)(3) of Rule 902 of Regulation S under the U.S. Securities Act; or
 - have been allocated or have applied for Shares under the International Offering or otherwise participate in the International Offering.
 5. The total number of joint applications may not exceed four.
- B. If you are a nominee**
- You may make more than one application for the Hong Kong Offer Shares only if you are a **nominee** by using the **WHITE** or **YELLOW** Application Form, and lodging more than one application in your own name on behalf of different beneficial owners. In the box in this Application Form marked "For nominees", you must include:
- an account number; or
 - some other identification code
- for each beneficial owner (or, in the case of joint beneficial owners, for each such beneficial owner). If you do not include this information, the application will be treated as being made for your own benefit.
- As a nominee, you are deemed to have warranted, represented to and undertaken with the Company, the Joint Sponsors and the Hong Kong Underwriters that you are duly authorized by the relevant beneficial owner (or, if more than one, all of them) to submit this application and to agree to the terms and conditions of this Application Form and on behalf of the relevant beneficial owner/very relevant beneficial owner. You further undertake to supply to the Company, the Joint Sponsors, the Hong Kong Underwriters, the Company's Hong Kong Share Registrar, receiving bankers, advisors and agents such information about the relevant beneficial owner/very relevant beneficial owner as any of them may require for any of the purposes set out in the section below headed "Personal Data".
- C. Lodge only one application for your benefit (or you and any of your joint applicant)**
- Save in the case of applications made by nominees in accordance with paragraph B above, multiple or suspected multiple applications will be **rejected**. All of your applications will be rejected as multiple applications if you, or you and your joint applicant(s) together:
- make more than one application (whether individually or jointly) on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to the designated **White Form eIPO Service Provider** through **White Form eIPO service** (www.eipo.com.hk), (save in the case of applications made by nominees in accordance with paragraph B above);
 - both apply (whether individually or jointly) on a **WHITE** Application Form and on a **YELLOW** Application Form or on a **White** or **YELLOW** Application Form and give an **electronic application instruction** to the designated **White Form eIPO Service Provider** through **White Form eIPO service** (www.eipo.com.hk);
 - apply on a **WHITE** or **YELLOW** Application Form (whether individually or jointly) or by giving an **electronic application instruction** to the designated **White Form eIPO Service Provider** through **White Form eIPO service** (www.eipo.com.hk) for more than 43,500,000 Hong Kong Offer Shares, being 50% of the Hong Kong Offer Shares initially available in the Hong Kong Public Offering to the public as referred to under the section headed "How to Apply for Hong Kong Offer Shares" in the Prospectus; or
 - have applied for or taken up, or have indicated an interest in applying for, or have been placed or allocated (including conditionally and/or provisionally) any Offer Shares under the International Offering.
- All of your applications for the Hong Kong Offer Shares are liable to be rejected as multiple applications if more than one application is made for your benefit.
- If an application is made by an unlisted company and
- the principal business of that company is dealing in securities; and
 - you exercise statutory control over that company;
- then the application will be treated as being made for your benefit.
- An unlisted company means a company with no equity securities listed on the Hong Kong Stock Exchange.**
- Statutory control in relation to a company means you:**
- control the composition of the board of directors of that company; or
 - control more than half of the voting power of that company; or
 - hold more than half of the issued share capital of that company (not counting any part of it which carries no right to participate beyond a specified amount in a distribution of either profits or capital).
- D. Allocation of Hong Kong Offer Shares — Pools A and B**
- The total number of Hong Kong Offer Shares (87,000,000 Shares) initially available for subscription by the public under the Hong Kong Public Offering will be divided into two pools for the Hong Kong Public Offering (that is 43,500,000 Shares in pool A and 43,500,000 Shares in pool B). The Hong Kong Offer Shares in pool A will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of HK\$5 million (excluding amounts of brokerage of 1% of the Hong Kong Stock Exchange trading fee of 0.003% and SFC transaction levy of 0.003%) or less and the Hong Kong Offer Shares in pool B will be allocated on an equitable basis to successful applicants who have applied for Hong Kong Offer Shares with an aggregate subscription price of more than HK\$5 million (excluding the brokerage of 1% of the Hong Kong Stock Exchange trading fee of 0.003% and the SFC transaction levy of 0.003%) and up to the total value of pool B. Applicants should be aware that applications in pool A and applications in pool B may receive different allocation ratios. If the Hong Kong Offer Shares in one (but not both) pools of the pools are under-subscribed, the surplus Hong Kong Offer Shares will be distributed to the other pool of Hong Kong Offer Shares and be allocated accordingly. Applicants can only receive an allocation of Hong Kong Offer Shares from either pool A or pool B but not from both pools and may only apply for Hong Kong Offer Shares in either pool A or pool B. When there is over-subscription, allocation of the Hong Kong Offer Shares to investors under the Hong Kong Public Offering, both in relation to pool A and pool B, will be based solely on the level of valid applications received under the Hong Kong Public Offering. The basis of allocation in each pool may vary, depending on the number of Hong Kong Offer Shares validly applied for by each applicant. The allocation of Hong Kong Offer Shares, where appropriate, subject of balloting, which would mean that some applicants may receive a higher allocation than others who have applied for the same number of Hong Kong Offer Shares and those applicants who are not successful in the ballot may not receive any Hong Kong Offer Shares.
- Multiple or suspected multiple applications within pool A or pool B, or between the two pools and any application for more than 50% of the 87,000,000 Hong Kong Offer Shares initially available in the Hong Kong Public Offering (that is 43,500,000 Shares in pool A and 43,500,000 Shares in pool B) are liable to be rejected. Each applicant under the Hong Kong Public Offering will also be required to give an undertaking and confirmation in this Application Form submitted by him that he and any person(s) for whose benefit he is making the application have not indicated an interest for or taken up and will not indicate an interest for or take up any Offer Shares under the International Offering, and such applicant's application is liable to be rejected if he fails to give such undertaking and/or confirmation as indicated and/or untrue (as the case may be).
- E. Supplemental information**
- If any application for the Prospectus is issued, applicant(s) who have already submitted this form may or may not (depending on the information contained in the Prospectus) be notified that they can withdraw their applications. If applicant(s) have not been so notified, or if applicant(s) have been notified but have not withdrawn their applications in accordance with the procedure to be notified, all applications that have been submitted remain valid and may be accepted. Subject to the above, an application once made is irrevocable and applicants shall be deemed to have applied on the terms of the Prospectus as supplemented.
- F. Effect of completing and submitting this Application Form**
- By completing and submitting this Application Form (and if you are joint applicants, each of you jointly and severally) for yourself or as agent or nominee and on behalf of each person for whom you act as agent or nominee:
- **instruct and authorize** the Company and/or the Joint Global Coordinators (or their respective agents or nominees) each acting as agent for the Company to execute any transfer forms, contract notes or other documents on your behalf and to do so on your behalf all other things necessary to effect the transfer of any Hong Kong Offer Shares allocated to you in your name(s) as required by the Articles of Association and otherwise give effect to the arrangements described in the Prospectus and this Application Form;
 - **undertake** to sign all documents and to do all things necessary to enable you or HKSCC Nominees, as the case may be, to be registered as the holder of the Hong Kong Offer Shares to be allocated to you, and as required by the Articles of Association;
 - **represent and warrant** that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securities Act or otherwise outside the United States (as defined in Regulation S) when completing and submitting this Application Form or as a person described in paragraph (b)(3) of Rule 902 of Regulation S;
 - **confirm** that you have received and/or read a copy of the Prospectus and you have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and will not rely on any other information or representations save as set out in any supplement to the Prospectus and agree that the Company, the Joint Global Coordinators, the Joint Sponsors, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisors and any other person or parties involved in the Global Offering will have no liability for any such other information or representations;
 - **agree** that the Company, the Joint Global Coordinators, the Joint Sponsors, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents, advisors and any person or parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto (and only to the extent such liability is held to exist by a court with competent jurisdiction);
 - **agree** (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescind it other than as permitted in the Prospectus and this Application Form;
 - (if this application is made by an agent on your behalf) **warrant** that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application;
 - (if this application is made for your own benefit) **warrant** that this application is the only application which will be made for your benefit on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to the designated **White Form eIPO Service Provider** through **White Form eIPO service** (www.eipo.com.hk);
 - (if you are an agent for another person) **warrant** that reasonable enquiries have been made of that other person that this application is the only application which will be made for the benefit of that other person on a **WHITE** or **YELLOW** Application Form or by giving **electronic application instructions** to the designated **White Form eIPO Service Provider** through **White Form eIPO service** (www.eipo.com.hk), and that you are duly authorized to sign this Application Form as that other person's agent;
 - **agree** that once your application is accepted, your application will be evidenced by the results of the Hong Kong Public Offering made available by the Company;
 - **undertake and confirm** that you (if this application is made for your benefit) or the person(s) for whose benefit you have made this application have no interest in the Hong Kong Offer Shares or in any other securities of the Company or in any other securities of any International Offer Shares, nor otherwise participate in the International Offering;
 - **warrant** the truth and accuracy of the information contained in your application; our Company, the Joint Global Coordinators, the Joint Sponsors, the Hong Kong Underwriters and their respective directors, officers, employees, partners, agents, advisors, and any other parties involved in the Global Offering are entitled to rely on your warranty, representation or declaration in the application;
- **agree** to disclose to the Company, and its Hong Kong Share Registrar, the receiving bankers, the Joint Sponsors, the Hong Kong Underwriters, Joint Global Coordinators and their respective advisers and agents any personal data and any information which you may require about you or the person(s) for whose benefit you have made this application;
 - **agree** that your application, any acceptance of it and the resulting contract will be governed by and construed in accordance with the laws of Hong Kong;
 - **undertake and agree** to accept the Hong Kong Offer Shares applied for, or any lesser number allocated to you under the application; **authorize** the Company to place your name(s) on the register of members of the Company as the holder(s) of any Hong Kong Offer Shares allocated to you, and the Company and/or its agents to send any share certificate(s) (where applicable) and/or any refund cheque(s) (where applicable) to you or (in case of joint applicants) the first-named applicant on this Application Form by ordinary post at your own risk to the address stated on your Application Form unless you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your share certificate(s) (where applicable) and/or refund cheque(s) (where applicable) in person then you can collect them from Computershare Hong Kong Investor Services Limited between 9:00 a.m. and 1:00 p.m. on Thursday, June 28, 2012 (Hong Kong time) of each other date and time as notified by the Company;
 - if the laws of any place outside Hong Kong are applicable to your application, you **agree and warrant** that you have complied with all such laws and none of the Company, the Joint Global Coordinators and the Hong Kong Underwriters nor any of their respective directors, officers or advisers will infringe any laws outside Hong Kong as a result of the acceptance of your offer to subscribe, or any actions arising from your rights and obligations under the terms and conditions set out in the Prospectus;
 - **agree** with the Company and each Shareholder of the Company and the Company agrees with each of its Shareholders, to observe and comply with the Companies Ordinance, the Memorandum of Association and the Articles of Association;
 - **confirm** that you have read the terms and conditions of application procedures set out in the Prospectus and this Application Form and agree to be bound by them;
 - **agree** with the Company, for itself and for the benefit of each shareholder of the Company that Shares are freely transferable by the holders thereof;
 - **authorize** the Company to enter into a contract on behalf of you with each Director and officer of the Company whereby such Directors and officers undertake to observe and comply with their obligations to shareholders stipulated in the Memorandum of Association and Articles of Association;
 - **confirm** that you are aware of the restrictions on Global Offering of the Hong Kong Offer Shares described in the Prospectus; and
 - **understand** that these declarations and representations will be relied upon by the Company, the Joint Global Coordinators and the Hong Kong Underwriters in deciding whether or not to allocate any Hong Kong Offer Shares in response to your application.
- The Company, the Joint Global Coordinators, the Hong Kong Underwriters, their respective directors, officers, advisers, agents and any other parties involved in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the event of the application being made by joint applicants all the warranties, representations, declarations and obligations expressed to be made, given or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the applicant(s) jointly and severally. You must complete this Application Form in English, unless otherwise stated, and you (or joint application each of the joint applicants) must sign this Application Form in writing (and not by way of personal chop), otherwise the application is liable to be rejected.
- G. Power of attorney**
- If your application is made through a duly authorized attorney, the Company or the Joint Global Coordinators, or the Hong Kong Underwriters and their respective agents or nominees, each **separately** in its capacity as the Company's agent, may accept your application at their discretion and subject to the conditions as set out in the Prospectus, including the production of evidence of the authority of your attorney. The Company and the Joint Global Coordinators, in its capacity as their agent, will have the full discretion to reject or accept any application, in full or in part, without assigning any reason.
- H. Determination of Offer Price**
- The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on the Price Determination Date, which is currently scheduled on or before Monday, June 25, 2012 or by the latest on Wednesday, June 27, 2012. It is expected that the level of interest expressed by prospective professional, institutional and other investors during the book-building process, the Joint Global Coordinators (on behalf of the Underwriters) and with the consent of the Company think it appropriate (for instance if the level of interest expressed by prospective investors is below the indicative Offer Price range stated in the Prospectus), the indicative Offer Price range may be reduced below that stated in the Prospectus prior to the morning of the last day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as practicable following the decision to make such reduction, and in any event no later than the morning of the last day for lodging applications under the Hong Kong Public Offering, publish a notice in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) of such a change. Such notice will also be available at the website of the Hong Kong Stock Exchange at www.hkexnews.hk and our website at www.cmnet.net. If the Joint Global Coordinators (on behalf of the Underwriters) and the Company are unable to reach an agreement on the Offer Price on Wednesday, June 27, 2012, the Global Offering will not proceed. We expect to publish an announcement of the Offer Price as finally determined, together with the level of interest in the International Offering and the application results and basis of allotment of the Hong Kong Offer Shares, on Thursday, June 28, 2012.
- Allotment of Hong Kong Offer Shares**
- Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close.
- The Company expects to announce the level of interest in the Hong Kong Public Offering and the International Offering, basis of allotment and the Offer Price as finally determined under the Hong Kong Public Offering, including applications made under **WHITE** and **YELLOW** Application Forms and, by giving **electronic application instructions** to the designated **White Form eIPO Service Provider** on Thursday, June 28, 2012 in the website of the Hong Kong Stock Exchange (www.hkexnews.hk); on the website of the Company (www.cmnet.net) for at least five consecutive days; and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).
- Results of allotment of Hong Kong Offer Shares, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available through various channels described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results" in the Prospectus on Thursday, June 28, 2012.
- If your application for Hong Kong Offer Shares is successful (in whole or in part)**
- No receipt will be issued for application monies paid. If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on this Application Form that you will collect your share certificate(s) (where applicable) personally, you may collect them in person from:
- Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong
- between 9:00 a.m. and 1:00 p.m. on Thursday, June 28, 2012 or any other date and time notified by the Company in the newspaper as the date of collection/dispatch of share certificate(s), after which the share certificate(s) will be posted to you by ordinary post at your own risk to the address as stated on this Application Form.
- Applicants being individuals who are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must not authorise any other person to make collection on their behalf. You must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited to collect your share certificate(s). Applicants being corporations which are applying for 1,000,000 Hong Kong Offer Shares or more and opt for personal collection must be attended by their authorised representatives bearing letters of authorisation from their corporations stamped and signed by both the individual and authorised representatives (where applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited.
- If you have applied for less than 1,000,000 Hong Kong Offer Shares or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you will collect your share certificate(s) in person, then it is expected that your share certificate(s) will be sent to address on your Application Form on Thursday, June 28, 2012 by ordinary post at your own risk.
- The Company will not issue temporary documents of title.
- If the Offer Price as finally determined is less than HK\$2.80 per Offer Share, appropriate refund payments (including the brokerage, SFC transaction levy and Hong Kong Stock Exchange trading fee attributable to the surplus application monies) will be made to you without interest.
- Circumstances in which you will not be allotted Hong Kong Offer Shares**
- You may not be allotted Hong Kong Offer Shares for any of the following reasons:
1. **If your application is revoked:**
By completing and submitting this Application Form, you agree that your application is irrevocable until after the fifth day after the time of opening of the application (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus. Your application may be withdrawn on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong), if a person responsible for the Prospectus under section 40 of the Companies Ordinance (as applied by section 342E of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.
 2. **At the discretion of the Company, its agents or nominees, your application is rejected:**
The Company and its agents (including the Joint Global Coordinators or their agents) have full discretion to reject or accept any application, or to accept only part of any application.
The Company, the Joint Global Coordinators, the Joint Bookrunners and the Hong Kong Underwriters and their respective agents and nominees do not have to give any reason for any rejection or acceptance.
 3. **If your application is rejected:**
Your application will be rejected if:
 - you have made multiple applications or are suspected of having made multiple applications, including having indicated an interest for, or being placed (including conditionally and/or provisionally), any Offer Shares under the International Offering;
 - you have indicated an interest in applying for more than 50% of the Hong Kong Offer Shares initially available in the Hong Kong Public Offering;
 - your electronic application instructions through the **White Form eIPO service** are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.eipo.com.hk;
 - the Company or the Joint Global Coordinators (on behalf of the Company) believe the acceptance of your application would violate the applicable securities laws, rules or regulations of the relevant jurisdiction;
 - your payment is not made correctly;
 - you pay by cheque or banker's cashier order and such cheque or banker's cashier order is dishonored on its first presentation;
 - you or the person for whose benefit you apply for have applied for or taken up, or indicated an interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) Offer Shares under the International Offering;

Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in your name

- if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering (that is 43,500,000 Offer Shares);
 - your application for Offer Shares is not in one of the numbers set out in the table in the Application Form; and
 - any of the Underwriting Agreements does not become unconditional in accordance with the terms or is terminated in accordance with its terms.
4. **If the allocation of the Hong Kong Offer Shares is void:**
Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee does not grant permission to list the Shares in issue and to be issued as mentioned in the Prospectus either:
- within three weeks from the closing of the application lists in respect of the Hong Kong Public Offering; or
 - within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists in respect of the Hong Kong Public Offering.
5. **If you make applications under the Hong Kong Public Offering as well as the International Offering:**
By filling in any of the Application Forms or applying by giving electronic application instructions to the designated White Form eIPO Service Provider through the White Form eIPO Service, you agree not to apply for Hong Kong Offer Shares as well as Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.
6. **The Offer does not become unconditional:**
Your application will not be accepted if either:
- the Offer Price is not agreed; or
 - any Underwriting Agreement does not become unconditional; or
 - any Underwriting Agreement is terminated in accordance with its terms.

Share certificates for the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, June 29, 2012, provided that the Global Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with their terms.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (including brokerage of 1.0%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies (including brokerage of 1.0%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%) to you without interest. If the Offer Price (as finally determined) is less than the price per Offer Share paid by you, the surplus application monies (including brokerage of 1.0%, Hong Kong Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003% attributable to such surplus) will be refunded to you without interest. All such interest accrued prior to the date of dispatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Only", and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number, or, if you are joint applicants, part of the Hong Kong Identity Card number or passport number of the first-named applicant, provided by you may be printed on your refund cheque, where applicable. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number or passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong Identity Card number or passport number may lead to delay in encashment or may invalidate your refund cheque.

If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheque(s) (if applicable) in person, you may collect it/them in person from:

Computershare Hong Kong Investor Services Limited
Shops 1712-1716, 17th Floor
Hopewell Centre
183 Queen's Road East
Wanchai
Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, June 28, 2012 or any other place and date and time notified by the Company in the newspaper as the place and date of collection/dispatch of refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address as stated on this Application Form.

If you have applied for less than 1,000,000 Hong Kong Offer Shares, or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you intend to collect your refund cheque in person, then your refund cheque, if any, will be sent to the address (or in the case of joint applicants, the address of the first-named applicant) on your Application Form by ordinary post and at your own risk or shortly after the date of despatch.

How to make your application

- Use the table set out below to calculate how many Hong Kong Offer Shares you want to subscribe for, and how much you must pay. Your application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications for more than 1,000 Shares must be in one of the number of Shares set out under the column headed "Number of Hong Kong Offer Shares that May be Applied For and Payments" in the table below. **No application for any other number of Shares will be considered and any such application is liable to be rejected.** You must pay the maximum indicative Offer Price of HK\$2.80 per Offer Share, plus brokerage of 1.0%, the Hong Kong Stock Exchange trading fee of 0.005% and the SFC transaction levy of 0.003%.
- Complete this Application Form correctly in accordance with the instructions and sign it. Only written signatures will be accepted.
- Staple your payment to this Application Form. You must pay for the Hong Kong Offer Shares applied for by cheque or by banker's cashier order. Each application must be accompanied by either one cheque or one banker's cashier order.

If you pay by cheque, the cheque must:

 - be in Hong Kong dollars;
 - not be post-dated;
 - be drawn on your Hong Kong dollar bank account in Hong Kong;
 - show your account name. This name must either be pre-printed on the cheque, or be endorsed on the reverse of the cheque by an authorized signatory of the bank. This account name must correspond with the name of the applicant on the Application Form (or, in the case of joint applicants, the name of the first-named applicant). If the cheque is drawn on a joint account, one of the joint account names must be the same as the name of the first-named applicant;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited — China Nonferrous Mining Public Offer"; and
 - be crossed "Account Payee Only".

Your application may be **rejected** if your cheque:

 - does not meet all these requirements; or
 - is dishonoured on its first presentation.

If you pay by banker's cashier order, the cashier order must:

 - be issued by a licensed bank in Hong Kong, and have your name certified on the reverse of the banker's cashier order by an authorized signatory of the bank on which it is drawn. The name on the reverse of the banker's cashier order and the name on the Application Form must be the same. If it is a joint application, the name on the reverse of the banker's cashier order must be the same as the name of the first-named joint applicant;
 - not be post-dated;
 - be in Hong Kong dollars;
 - be made payable to "Bank of China (Hong Kong) Nominees Limited — China Nonferrous Mining Public Offer"; and
 - be crossed "Account Payee Only".

Your application may be **rejected** if your order does not meet all these requirements.

4. Tear off the Application Form, fold the form once and lodge it in one of the special collection boxes provided at any of the following branches of Bank of China (Hong Kong) Limited:

| Branch Name | Address |
|--|---|
| Hong Kong Island: Bank of China Tower Branch United Centre Branch | 3/F, 1 Garden Road Shop 021, United Centre, 95 Queensway |
| Kowloon: Yau Ma Tei Branch | 471 Nathan Road, Yau Ma Tei |
| New Territories: Sheung Shui Branch Securities Services Centre | 136 San Fung Avenue, Sheung Shui |

or

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

1. Reasons for the collection of your personal data

From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring the services of the Hong Kong Share Registrar.

Failure to supply the requested data may result in your application for securities being rejected or delayed or the Company and/or the Hong Kong Share Registrar being unable to effect transfers or otherwise render their services. It may also prevent or delay registration or transfer of the Hong Kong Offer Shares which you have successfully applied for and/or the dispatch of Share certificate(s), and/or the dispatch of refund cheque(s) to which you are entitled.

It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal data supplied.

2. Purposes

The personal data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:

- processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application procedures set out in this Application Form and the Prospectus;
- enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
- registering new issues or transfers into or out of the names of holders of securities including, where applicable, in the name of HKSCC Nominees;
- maintaining or updating the registers of holders of securities of the Company;
- conducting or assisting to conduct signature verifications or any other verification, or exchange of information;
- establishing benefit entitlements of holders of securities of the Company, such as dividends, rights issues and bonus issues, etc.;
- distributing communications from the Company and its subsidiaries;
- compiling statistical information and shareholder profiles;
- making disclosures as required by laws, rules or regulations;
- disclosing identities of successful applicants by way of press announcement(s) or otherwise;
- disclosing relevant information to facilitate claims on entitlements; and
- any other incidental or associated purposes relating to the above and/or to enable the Company and the Hong Kong Share Registrar to discharge their obligations to holders of securities and/or regulators and any other purpose to which the holders of securities may from time to time agree.

3. Transfer of personal data

Personal data held by the Company and the Hong Kong Share Registrar relating to the holders of securities will be kept confidential but the Company and its Hong Kong Share Registrar may, to the extent which is necessary for achieving the above purposes or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) the personal data of the holders of securities to, from or with any and all of the following persons and entities:

- the Company or its appointed agents such as financial advisers, receiving bankers and overseas principal registrar;
- HKSCC and HKSCC Nominees, who will be the de-personal data for the purposes of operating CCASS (in cases where the applicants have requested for the Hong Kong Offer Shares to be deposited into CCASS) and any broker whose company chop or other identification number has been placed on this Application Form;
- any agents, contractors or third-party service providers who offer administrative, telecommunication, computer, payment or other services to the Company and the Hong Kong Share Registrar in connection with the operation of their respective businesses;
- the Hong Kong Stock Exchange, the SFC and any other statutory, regulatory or governmental bodies; and
- any other persons or institutions with which the holders of securities have or propose to have dealings, such as their bankers, solicitors, accountants or stockbrokers etc.

4. Access and correction of personal data

The Ordinance provides the holders of securities with rights to ascertain whether the Company or the Hong Kong Share Registrar holds their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Ordinance, the Company and the Hong Kong Share Registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the finds of data held should be addressed to the Company for the attention of the Company secretary or (as the case may be) the Hong Kong Share Registrar for the attention of the Privacy Compliance Officer (for the purposes of the Ordinance).

By signing this Application Form, you agree to all of the above.

any of the following branches of China Construction Bank (Asia) Corporation Limited:

| Branch Name | Address |
|--|--|
| Hong Kong Island: Kowloon: New Territories: | Central Des Voeux Road Branch Kwun Tong Hoi Yuen Road Branch Shatin Plaza Branch |
| | 99 Des Voeux Road Central, Central 56 Hoi Yuen Road, Kwun Tong Shop 5, Level 1, Shatin Plaza, Shatin |

or

any of the following branches of Wing Lung Bank Limited:

| Branch Name | Address |
|--|---|
| Hong Kong Island: Kowloon: New Territories: | Head Office North Point Branch Mongkok Branch Tsuen Wan Branch |
| | 45 Des Voeux Road Central 361 King's Road B/F Wing Lung Bank Centre, 636 Nathan Road 251 Sha Tsui Road |

5. Your Application Form can be lodged at these times:

| | | |
|--------------------------|---|-------------------------|
| Wednesday, June 20, 2012 | — | 9:00 a.m. to 5:00 p.m. |
| Thursday, June 21, 2012 | — | 9:00 a.m. to 5:00 p.m. |
| Friday, June 22, 2012 | — | 9:00 a.m. to 5:00 p.m. |
| Monday, June 25, 2012 | — | 9:00 a.m. to 12:00 noon |

- The latest time for lodging your application is 12:00 noon on Monday, June 25, 2012 or, if the application lists are not open on that day, then by 12:00 noon on the day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day. The application lists will not open if there is:
 - a tropical cyclone warning signal 8 or above, or
 - a "black" rainstorm warning signal

in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, June 25, 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day (other than a Saturday, Sunday or public holiday) on which banks in Hong Kong are open for business.
- The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, June 25, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refund cheques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS

| No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ | No. of Hong Kong Offer Shares applied for | Amount payable on application HK\$ |
|---|------------------------------------|---|------------------------------------|---|------------------------------------|---|------------------------------------|
| 1,000 | 2,828.22 | 35,000 | 98,987.84 | 700,000 | 1,979,756.80 | 30,000,000 | 84,846,720.00 |
| 2,000 | 5,656.45 | 40,000 | 113,128.96 | 800,000 | 2,262,579.20 | 40,000,000 | 113,128,960.00 |
| 3,000 | 8,484.67 | 45,000 | 127,270.08 | 900,000 | 2,545,401.60 | 43,500,000 ⁽¹⁾ | 123,027,744.00 |
| 4,000 | 11,312.90 | 50,000 | 141,411.20 | 1,000,000 | 2,828,224.00 | | |
| 5,000 | 14,141.12 | 60,000 | 169,693.44 | 2,000,000 | 5,656,448.00 | | |
| 6,000 | 16,969.34 | 70,000 | 197,975.68 | 3,000,000 | 8,484,672.00 | | |
| 7,000 | 19,797.57 | 80,000 | 226,257.92 | 4,000,000 | 11,312,896.00 | | |
| 8,000 | 22,625.79 | 90,000 | 254,540.16 | 5,000,000 | 14,141,120.00 | | |
| 9,000 | 25,454.02 | 100,000 | 282,822.40 | 6,000,000 | 16,969,344.00 | | |
| 10,000 | 28,282.24 | 200,000 | 565,644.80 | 7,000,000 | 19,797,568.00 | | |
| 15,000 | 42,423.36 | 300,000 | 848,467.20 | 8,000,000 | 22,625,792.00 | | |
| 20,000 | 56,564.48 | 400,000 | 1,131,289.60 | 9,000,000 | 25,454,016.00 | | |
| 25,000 | 70,705.60 | 500,000 | 1,414,112.00 | 10,000,000 | 28,282,240.00 | | |
| 30,000 | 84,846.72 | 600,000 | 1,696,934.40 | 20,000,000 | 56,564,480.00 | | |

⁽¹⁾ Maximum number of Hong Kong Offer Shares you may apply for.

閣下如欲以本身名義登記獲配發的香港發售股份，請使用本申請表格

4. 倘香港發售股份的分配失效：
若上市委員會並未於下列時間如招股章程所述批准已發行及將發行的股份上市，則閣下獲配發的香港發售股份將會失效：
- 香港公開發售截止登記申請起計三星期內；或
 - 若上市委員會於香港公開發售截止登記申請日期起計三星期內通知本公司該段較長時間，則最長為六星期。
5. 如閣下就香港公開發售及國際發售提出申請：
透過填寫申請表格或透過白表eIPO服務向指定白表eIPO服務供應商發出電子認購指示提出申請，即表示閣下同意不會同時申請香港發售股份及國際發售股份。我們將採取合理步驟，以識別及拒絕受理在國際發售已獲發售股份的投資者提出的香港公開發售申請，並識別及拒絕受理在香港公開發售已獲發售香港發售股份的投資者對國際發售表示的認購意向。

6. 發售未能成為無條件：
倘發生以下任何一項事項，閣下的申請會不獲接納：
- 未能協定發售價；
 - 任何承銷協議並沒有成為無條件；或
 - 任何承銷協議根據其條款終止。

香港發售股份之股票須於全球公開發售在各方面成為無條件且香港承銷協議及國際承銷協議並無根據其條款終止的情況下，方會在2012年6月29日(星期五)上午8時正成為有效所有權憑證。

退還款項

倘因(但不限於)上述任何原因未獲發任何香港發售股份，本公司將不計利息退還閣下的申請股款，包括1.0%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易費。倘閣下的申請只獲部分接納，本公司將不計利息退還閣下申請股款當中適用部分的款項，包括1.0%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易費。倘發售價(以最終釐定者為準)低於閣下支付的每股發售股份價格，本公司將不計利息退還閣下多繳的申請股款，包括所多繳款項應佔的1.0%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易費。於寄發退還支票日期前退還款項的利息將全數撥歸本公司所有。

退還支票將以閣下(倘閣下為聯名申請人，則為閣下的申請表格中排名首位的申請人)為抬頭人並以「只准入抬頭人賬戶」方式劃線開出。閣下所提供香港身份證號碼或護照號碼的部分字符，或(如屬聯名申請人)排名首位申請人的香港身份證號碼或護照號碼的部分字符，可能會列印在閣下的退還支票(如適用)。該等資料亦會轉交第三方支付退還用途。閣下的銀行於兌現閣下的退還支票前可能要求核實閣下的香港身份證號碼或護照號碼。不正確填寫香港身份證號碼或護照號碼可能導致閣下的退還支票延遲兌現或退還支票無效。如閣下申請1,000,000股或以上香港發售股份，並已在申請表格上表明擬親身領取退還支票(如適用)，閣下可於2012年6月28日(星期四)上午9時正至下午1時正前往以下地點領取退還支票：

香港中央證券登記有限公司
香港
灣仔
皇后大道東183號
合和中心
17樓1712-1716室

或於本公司在報章公佈的任何其他領取/寄發退還支票的地點、日期及時間領取退還支票。倘閣下未領取閣下的退還支票，該等支票將隨後以支票郵遞方式寄往本申請表格所示地址，郵誤風險概由閣下承擔。

如閣下申請認購少於1,000,000股香港發售股份，或閣下申請認購1,000,000股或以上香港發售股份，惟並無於申請表格表明擬親身領取退還支票，則閣下的退還支票(如有)將於寄發日期或其後盡快以普通郵遞方式寄往閣下申請表格所示地址(倘為聯名申請人，則為排名首位的申請人之地址)，郵誤風險概由閣下承擔。

如何提出申請

1. 請按照下表計算擬認購的香港發售股份數目及應繳款項。閣下所申請股數最少須為1,000股香港發售股份。若申請股數多於1,000股股份，申請股數須按照下表中「可供申請認購的香港發售股份數目及應繳款項」一欄載列的其中一個股份數目提出。申請任何其他數目的股份將不予考慮，而任何有關申請可讓拒絕受理。閣下須繳付最高指標發售價每股發售股份2.80港元；另加1.0%經紀佣金、0.005%香港聯交所交易費及0.003%證監會交易費。
2. 請按照指示填妥並簽署本申請表格。只接納親筆簽署。
3. 股款須交於本申請表格上。申請香港發售股份的股款必須以支票或銀行本票支付；每份申請必須附有一張支票或一張銀行本票。
- 如閣下以支票繳交股款，該支票必須：
- 為港元支票；
 - 不得為期票；
 - 由閣下於香港的港元銀行賬戶開出；
 - 顯示閣下的賬戶名稱，而該賬戶名稱必須預印在支票上，或由有關銀行授權簽署的人士在該支票背面加蓋。賬戶名稱必須與申請表格所示申請人姓名/名稱相同。如屬聯名申請，則賬戶名稱必須與排名首位的申請人姓名/名稱相同。如支票屬聯名戶口，則其中一個戶口名稱必須與排名首位的申請人姓名/名稱相同；
 - 註明抬頭人為「中國銀行(香港)代理有限公司—中國有色礦業公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 下列情況可能導致閣下之申請遭拒絕受理：
- 支票未能符合上述所有規定；或
 - 支票於首次過戶時不獲兌現。
- 倘閣下以銀行本票繳款，則銀行本票必須：
- 由一間香港持牌銀行發出，並由發出銀行本票的銀行授權簽署人在銀行本票背面簽署以核實閣下的姓名/名稱。銀行本票背面所示姓名/名稱必須與申請表格上的姓名/名稱相同。如屬聯名申請，則銀行本票背面所示姓名/名稱必須與排名首位的聯名申請人的姓名/名稱相同；
 - 不得為期票；
 - 為港元銀行本票；
 - 註明抬頭人為「中國銀行(香港)代理有限公司—中國有色礦業公開發售」；及
 - 劃線註明「只准入抬頭人賬戶」。
- 倘閣下的銀行本票未能符合上述所有規定，則閣下的申請可能遭拒絕受理。

4. 撕下申請表格，對摺一次，然後投入下列任何一間銀行分行的特備收集箱內：
中國銀行(香港)有限公司下列任何一間分行：

| 分行名稱 | 地址 |
|------|---|
| 香港島： | 中環大廈分行 統一中心分行 |
| 九龍： | 油蔴地分行 上水分行證券服務中心 |
| 新界： | 花崗道1號3樓 金鐘道95號統一中心商場1021號 油蔴地彌敦道471號 上水新豐路136號 |

或

個人資料

個人資料收集聲明

個人資料(私隱)條例(「該條例」)中的主要條文已於1996年12月20日在香港生效。此項個人資料收集聲明是向香港發售股份申請人及香港發售股份持有人說明本公司及香港證券登記處就個人資料及該條例而制訂的政策及慣例。

1. 收集閣下個人資料的原因

證券申請人或證券的登記持有人在申請證券或將證券轉入其名下或轉讓予他人，或要求香港證券登記處提供服務時，須不時向本公司及香港證券登記處提供其最新及正確的個人資料。若未能提供所需資料，可能會導致閣下之證券申請遭拒絕受理或延遲或本公司及/或香港證券登記處不能進行過戶或提供其他服務，亦可能妨礙或延誤閣下成功申請的香港發售股份的登記或過戶及/或妨礙或延誤寄發閣下應得的股票及/或寄發閣下應得的退還支票。請注意，證券持有人提供之個人資料如有任何不確，必須即時知會本公司及香港證券登記處。

2. 資料用途

證券持有人的個人資料可以任何方式採用、持有及/或保存，以作下列用途：

- 處理閣下的申請及退還支票(如適用)，以及核實是否遵守本申請表格及招股章程所載的條款及申請手續；
- 確保遵守香港及其他地區的所有適用法律及法規；
- 為證券持有人登記新發行證券或將證券轉入其名下或其名下轉讓予他人，包括(如適用)以香港結算代理人的名義登記；
- 保存或更新本公司證券持有人的名冊；
- 核對或協助核對簽名或核對或交換其他資料；
- 確定本公司證券持有人可獲取股息、供股及紅股等利益的資格；
- 寄發本公司及其附屬公司的公司通訊；
- 編製統計資料及股東資料；
- 遵照法律、規則或法規的要求作出披露；
- 透過報章公告或其他披露成功申請人的身份；
- 披露有關資料以提出權利索償；及
- 與上述有關的任何其他附帶或相關用途及/或致使本公司及香港證券登記處能履行彼等證券持有人的及/或監管機構的責任及證券持有人不同意的任何其他用途。

3. 轉交個人資料

本公司及香港證券登記處會對有關證券持有人的個人資料保密，但本公司及香港證券登記處可能會作出必要的查詢以確保個人資料準確，以作上述用途或上述任何一項用途，尤其可能會將證券持有人的個人資料向下列任何人士及實體披露、獲取或轉交有關資料(不論在香港或其他地區)：

- 本公司或其委任的代理人，例如財務顧問、收銀行以及海外證券登記處；
- (當申請人要求將香港發售股份存入中央結算系統時)連同中央結算系統而使用個人資料的香港結算及香港證券代理人，以及查有其公司印章或其他身份證明編號載列於本申請表格的任何經紀；
- 任何向本公司及/或香港證券登記處提供與現各自業務運作有關的行政、電訊、電腦、付款或其他服務的代理、承包商或第三方服務供應商；
- 香港聯交所、證監會及任何其他法定、監管或政府機關；及
- 與證券持有人有或擬有業務往來的任何其他人士或機構，例如銀行、律師、會計師或股票經紀等。

4. 查閱及更正個人資料

該條例賦予證券持有人權利查詢本公司或香港證券登記處是否持有其個人資料、索取該等資料副本及更正任何不確的資料。依據該條例，本公司及香港證券登記處有權處理任何查閱資料的要求收取合理費用，所有有關查閱資料或更正資料或索取關於政策及慣例之資料及所持資料類別的要求，應向本公司的公司秘書或(視乎情況而定)香港證券登記處屬下(就該條例而設)的私隱權條例事務主任提出。

閣下簽署本申請表格，即表示同意上述各項。

中國建設銀行(亞洲)股份有限公司下列任何一間分行：

| 分行名稱 | 地址 |
|------|-----------------------|
| 香港島： | 中環德輔道中分行 中環德輔道中99號 |
| 九龍： | 觀塘開源道分行 觀塘開源道56號 |
| 新界： | 沙田廣場分行 沙田廣場L1層5號舖 |

或

永隆銀行有限公司下列任何一間分行：

| 分行名稱 | 地址 |
|------|-------------------------|
| 香港島： | 總行 德輔道中45號 |
| 九龍： | 北角分行 英皇道361號 |
| 新界： | 旺角分行 彌敦道636號永隆銀行中心地庫 |
| | 荃灣分行 沙咀道251號 |

5. 閣下可於下列時間內遞交申請表格：

| | |
|-----------------|--------------|
| 2012年6月20日(星期三) | 上午9時正至下午5時正 |
| 2012年6月21日(星期四) | 上午9時正至下午5時正 |
| 2012年6月22日(星期五) | 上午9時正至下午5時正 |
| 2012年6月25日(星期一) | 上午9時正至下午12時正 |

6. 閣下遞交申請的截止時間為2012年6月25日(星期一)中午12時正，如該日並無開始辦理認購申請登記，則為開始辦理認購申請登記當日中午12時正。本公司將於當日上午11時45分至中午12時正期間開始辦理認購申請登記。倘若香港於2012年6月25日(星期一)上午9時正至中午12時正任何時間懸掛下列信號，將不會開始辦理認購申請登記：
- 8號或以上熱帶氣旋警告信號；或
 - 「黑色」暴雨警告信號。
- 認購申請登記將延至下一個於上午9時正至中午12時正任何時間內香港並無懸掛上述任何一項警告信號的營業日上午11時45分至中午12時正開始辦理。
- 營業日指香港銀行一般營業的任何日子(不包括星期六、星期日及公眾假期)。
7. 本公司保留將閣下的一切或任何股款過戶的權利。然而，閣下的支票或銀行本票將不會於2012年6月25日(星期一)中午12時正前過戶。本公司將不會就已付款項發出收據。本公司將保留閣下的申請股款(如屬退還，則計至退還支票寄發日期止)的應計利息。本公司亦有權於閣下的支票或銀行本票過戶前保留任何股票及/或任何多收的申請款項或退還。

可供申請認購的香港發售股份數目及應繳款項

| 申請認購的香港發售股份數目 | 申請時應繳款項 港元 | 申請認購的香港發售股份數目 | 申請時應繳款項 港元 | 申請認購的香港發售股份數目 | 申請時應繳款項 港元 | 申請認購的香港發售股份數目 | 申請時應繳款項 港元 |
|---------------|---------------|---------------|---------------|---------------|---------------|---------------------------|----------------|
| 1,000 | 2,828.22 | 35,000 | 98,987.84 | 700,000 | 1,979,756.80 | 30,000,000 | 84,846,720.00 |
| 2,000 | 5,656.45 | 40,000 | 113,128.96 | 800,000 | 2,262,579.20 | 40,000,000 | 113,128,960.00 |
| 3,000 | 8,484.67 | 45,000 | 127,270.08 | 900,000 | 2,545,401.60 | 43,500,000 ⁽¹⁾ | 123,027,744.00 |
| 4,000 | 11,312.90 | 50,000 | 141,411.20 | 1,000,000 | 2,828,224.00 | | |
| 5,000 | 14,141.12 | 60,000 | 169,693.44 | 2,000,000 | 5,656,448.00 | | |
| 6,000 | 16,969.34 | 70,000 | 197,975.68 | 3,000,000 | 8,484,672.00 | | |
| 7,000 | 19,797.57 | 80,000 | 226,257.92 | 4,000,000 | 11,312,896.00 | | |
| 8,000 | 22,625.79 | 90,000 | 254,540.16 | 5,000,000 | 14,141,120.00 | | |
| 9,000 | 25,454.02 | 100,000 | 282,822.40 | 6,000,000 | 16,969,344.00 | | |
| 10,000 | 28,282.24 | 200,000 | 565,644.80 | 7,000,000 | 19,797,568.00 | | |
| 15,000 | 42,423.36 | 300,000 | 848,467.20 | 8,000,000 | 22,625,792.00 | | |
| 20,000 | 56,564.48 | 400,000 | 1,131,289.60 | 9,000,000 | 25,454,016.00 | | |
| 25,000 | 70,705.60 | 500,000 | 1,414,112.00 | 10,000,000 | 28,282,240.00 | | |
| 30,000 | 84,846.72 | 600,000 | 1,696,934.40 | 20,000,000 | 56,564,480.00 | | |

⁽¹⁾ 閣下可申請認購的香港發售股份最高數目。