Hong Kong Public Offer — YELLOW Form 香港公開發售 — 黃表
Use this Application Form if you want the allotted Hong Kong Offer Shares to be issued in the name of HKSCC Nominees Limited ("HKSCC Nominees") and deposited directly into the Central Clearing and Settlement System ("CCASS") for credit to your CCASS Investor Participant stock account or the stock account of your designated CCASS Participant maintained in CCASS 閣下如欲以香港中央結算(代理人)有限公司(「香港結算代理人」)名義登記獲配發的香港發售股份,並直接存入中央結算及交收系統(「中央結算系統」),以記存於 閣下的中央結算著有戶口持有人股份戶口或 閣下指定的中央結算系統參與者於中央結算系統設立的股份戶口,請使用本申請表格 閣下的中央結算系統投

Staple your payment here 請將股款

緊釘在此

the prospectus duted Wednesday, June 20, 2012 (the "Prospectus") of Chino Nonferrous Mining Corporation Limited (the "Company") together with any supplement thereto shall have the same meanings when used in this Application Form.

中海素格所测量架中操着台霉素有限公司 (卡公司) 沙幻2年6月20日 (推测三升器检制服务器 (排除条果) ) 糖剂环任何维念文件称形定者共同创造器。

Hong Kong Exchanges and Clearing Limited, The Sock Exchange of One More Normal Limited (the "Fong Kong Exchanges and Clearing Limited, The Sock Exchange of One More Normal Limited, The Social Limited (the More Normal Limited) (the Social Limited) (the Contents of this Application Form. As the Social Limited (the Social Limited) (the Contents of this Application Form. As the Social Limited (the Social Limited) (the Contents of this Application Form. As the Social Limited (the Contents of this Application Form. As the Social Limited (the Contents of this Application Form. As the Social Limited (the Contents of this Application Form. As the Social Limited (the Contents of this Application Form. As the Social Limited (the Contents of this Application Form. As the Social Limited (the Contents of the Social Limited (the Contents of the Social Contents of the Social Limited (the Contents of the Social Limited (the Contents of the Companies) (the Companies of the Companies of the Companies) (the Com



# China Nonferrous Mining Corporation Limited 中國有色礦業有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance) (根據公司條例於香港註冊成立的有限公司)

## **GLOBAL OFFERING**

Number of Offer Shares in the Global Offering 870,000,000 Shares (subject Number of International Offer Shares 783,000,000 Shares (subject t 87,000,000 new Shares (subje

87,000,000 new Sh HK\$2.80 per Hons Number of Hong Kong Offer Shares **Maximum Offer Price** 

age, SFC transaction levy of 0.0 (payable in full on application saction levy of 0.003%. and Hong Kong S in Hong Kong dollars an

HK\$1.00 per Share 1258 Nominal value

Stock code

全球發售的發售股份數目 國際發售股份數目 香港發售股份數目

783,000,000股股份(或會調整 87,000,000股新股份(或會調整 1

每股香港發售股份2.80港元,另加1%經

佣金、0.003%證監會交易徵費 最高發售價 港聯交所交易費(須於申請時以港元繳足,多繳股款將可退還)

股份代號

**Application Form** 

Applications will be accepted until 12:00 noon on Monday, June 25, 2012. You must read the conditions and instructions attached to this Application Form To be valid, you must complete all applicable part of this Application Form, Please write clearly in ink and sign your name(s) on this page.

China Nonferrous Mining Corporation Limited
UBS AG, Hong Kong Branch
China International Capital Corporation Hong Kong Securities Limited
JP. Morgan Securities (Asia Pacific) Limited
Hong Kong Underwriters

- apply for the desired number of Hong Kong Offer Shares set out below, subject to the ter Application Form and subject to the Memorandum of Association and the Articles of Associa-enclose payment in full for the Hong Kong Offer Shares applied for, being not more than all in Hong Kong dollars and subject to refund on final pricing plus brokerage of 1%, SEC Exchange trading fee of 0.005%;
- Exchange trading fee of 0.005%); undertake and agree to accept the Hong Kong Offer Shares applied for, or an declare that this is the only application made and the only application in Application Form, or by giving electronic application instructions to the deep eIPO service (www.eipo.com.bib.). to benefit most or the person for whose benefit allowed to undertake and confirm that I/we and the person for whose benefit allowed for, or received or been placed or allocated (including conditionally, and for pa-for, any International Offer Shares under the International Offering, no galaxy understand, thus delebrations and engenerations will be glisted to ended by mean to be made whether on a WHITE or I Proposi-spinated White Form eIPO Service Provider under the White Form smelit I annive are applying; are applying have not applied for or taken up, or indicated an interest rovisionally), and without apply for or take up, or indicated an interest rovisionally), and without apply for or take up, or indicate an interest rove participate in the International Offering; by the Company, the Joint Global Coordinators and the Hong Kong
- understand that these declarations and representations will be relied u
- riticipate in the International Offering; Company, the Joint Glosef Coordinators and the Hong Kong seponse to this application; these of the Company as the holder(s) of any Hong Kong Offer started extrificates directly into CCASS operated by HKSCC for Inform besignated CCASS participant and to send any refund Appletagn Form unless I Wee have applied for I,000,000 Hong sh to collect my/our refund cheque(s) in person in accordance
- understand that these declarations and representations will be relied upon Underwriters in deciding whether or not to allocate any Hong. Kong Offer Share authorize the Company to place the name of HASZO Nommee's ne the register Shares allocated to melus, and the Company and/or its seven to depair the received my decourse of the stack as chequee's) to melus by ordinary post at my/dur own risk to the address statel. Kong Offer Shares or more and have indicated on this Application From the with the procedures prescribed in this Application From and in the Prospectus; represent, warrant and undertake (a) tha 1 mm not/se are not/none of the application and of the March Shares and I am notive are not/none of the gride of the Shares and I am notive are not/none of the process of defined in Regulation S under the U.S. Securities Act and I weekly gresses ofter Shares in an offshore transaction (within the meaning of Regulation S of the Hong Kong Offer Shares in on the North Shares in the North Shares in the North Shares in on the North Shares in the North Sh benefit I am/we are applying is restricted by any no thisse element i answe are applying a restricted by any for the profit of the prof
- (or in the case of joint applicants, to the first-named applicant in this Application Form); resulting contract, will be governed by and construed in accordance with the laws of Hong
- read the terms and conditions edures set out in this Application Form and in the Prospectus and agree to be bound by

them.

Signed by (all) applicant(s) (all joint applicants mus
(所有聯名申請人必須簽署) pplicants must sign)

Date: 日期	:/	/	
	D	M	Y
	日	月	年

- It is important that you read the Prospectus and the terms and conditions and application procedures overleaf.

  You must complete this Application Form in English, unless otherwise stated and follow the application procedures overleaf, otherwise your application is liable to be rejected.

  All applicable boxes in this Application Form must be completed, otherwise the application is liable to be rejected.

  You must sign this Application Form in writing (and not by way of personal chop), otherwise your application is liable to be rejected.

  Only one application may be made for the benefit of any person on a WHITE or YELLOW Application Form, or by giving electronic application instructions to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk); but the provider instructions to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk); and applications match by one applicant or joint application on either a WHITE or YELLOW Application Form, or by giving electronic application instructions to the designated White Form eIPO Service Provider under the White Form eIPO service (www.eipo.com.hk), for more than 43,500,000 Hong Kong Offer Shares (being 50% of the Hong Kong Offer Shares initially available for subscription under the Hong Kong Public Offer, and where cheques or banker's cashier orders are dishonoured upon the first presentation.

  You may be prosecuted if you make a false declaration.

截止接受申請時間為 2012年6月25日(星期一)中午12時正。 閣下務請細関本申請表格所附條件及指示 申請表格各適用部分必須用墨水筆或原子筆清楚填妥並於本頁簽署,方為有效。

中國有色礦業有限公司 UBS AG 香港分行 中國國際金融香港證券有限公司 摩根大通證券(亞太)有限公司

- / 吾等: 按照招股章程及本申請表格所截條款及條件,並在組織章程大綱及組織章程細則規限下,申請下列有意認購數目之香港發售股
- 隨附申請香港發售股份所需全數股款,每股發售股份不高於2.80港元(股款須於申請時以港元繳足,最終定價後多繳股款將可退

- 交易八年間首他教育成的問題では旧角性松介市無利工門広作成区域(小無米有広作双力 其利益而提出中語之人土為有貨格機構質家; 要來任何服款支票以本人(如屬聯名申請人,以本申請表格排名首位的申請人)為私款人; 同彙本申請、其接換因此就互命合約,均受香港法例管轄,並須按其詮釋;及 已編閱本申請表格及招股章程所載條款與條件及申請手續,並閱畫受其約束。

For Broker use 此欄供經紀填寫 Lodged by 申請由以下經紀遞交						
Broker No. 經紀號碼						
Broker's Chop 經紀印章						

- 岡下務前細関招股卓程及背貨的條款與條件及申請手續。 條非另有指明· 屬下必須以英文填妥本申請表格·並繼從背貨所載申請手續,否則 屬下的申請可擴拒絕受理。 本申請表格內有領用賴位必如境。不列申前可相拒超受理。 屬下必須艱華簽署本申請表格‧不得以個人印章代替·否則 關下的申請可攬拒絕受理。
- 隔下处沒數準查與等个明確後的、不得以個人印單化管、空間、隔下的年期可應起跑支理。 任何人士循股以自仓或養色申請表除。成果排資表目D股份來收率jpecomb,的指定自去。IPO股份供應商發出電子認購指 示,以受益人身份作出一次申請。倘出現下列情段。則有關申請可禮批經受理:以自色及/或養色申請表格及/或根據自表 eIPO股份www.epo.comb,的何指定自表ePO服务供應商學型電子認購指索作出重模或是關重複申請;由一名申請人成聯名 申請人以自免政養申請表格,或供推自表eIPO服份www.epo.comb,的何指定是eIPO服务所商等效量需予逻辑指示認購 超過43.500,000股香港發售股份(即香港公開發售初步可供認購香港發售股份的50%);以及文票或銀行本票於首次過戶時不獲
- 閣下如作出虛假聲明,可遭檢控

for credit to your CCAS 閣下如欲以香港結算代	SS Investor Pa 文理人名義登	rticipant stock account	or the stock acc : 份,並直接存	count of your designated CCASS Part 入中央結算系統,以記存於 閣下的	Nominees and deposited directly into CCASS icipant maintained in CCASS 的中央結算系統投資者戶口持有人股份戶口
Number of Hong Kong Offer for (not more than 43,500,000 50% of the Hong Kong Offer available under the Hong Kong	Shares, being Shares initially			Cheque/banker's cashier order number 支票/銀行本票號碼	
Offering) 所申請香港發售股份數目( 43,500,000股股份,即香港公 初步可供認購香港發售股份	〉開發售				
Total amount of payment 股款總額		HK\$	港	Name of bank on which cheque/ banker's cashier order is drawn" 支票/銀行本票的付款銀行名稱"	
* 支票或銀行本票須以 To be completed in BLOCI	「只准入抬頭人 K letters in Engl	、賬戶」方式劃線開出,並須	頁註明抬頭人為「 therwise. Joint ap	中國銀行(香港)代理人有限公司— 中國 plicants should give the address of the first-	
Your name in English 閣下的英文 姓名/名稱	Family name o	r company name 姓氏或公司	名稱	Forename(s) 名字	
Your name in Chinese 閣下的中文 姓名/名稱	Family name o	r company name 姓氏或公司	名稱	Forename(s) 名字	
Your occupation in English 閣下的職業 (以英文填寫)				Your Hong Kong Business Registration Hong Kong Identity Card No./Passport (Please delete as appropriat 閣下的香港商業墊品證據 香港身份證號碼。護職 (請酬去不適用者	No.
Names of all other joint applicants in English (if any) 所有其他聯名申請人 的英文姓名(如有)	(1) (2) (3)			Hong Kong Business Registration Hong Kong Identity Card No./Passport of all other joint applies (Please delete as appropriat 所有其他學名申讓人香港商業登記證據碼一樣與實	No. (1) mints let (2)
Your Hong Kong address in English (Joint applicants should give the address and the telephone number of the first-named applicant only) 閣下的香港地址 (以英文填寫)(聯名申請人 只須填寫排名首位者之地址 及電話號碼)				Telephone Number 電話	: 號 礪
nominee and you do not co	mplete this secti 名實益擁有人	on, this application will be to	reated as being m	ade for your own benefit.	owners, for each joint beneficial owner). If you are a 如 閣下為代名人但並無填寫此欄,是項申請將
Shops 1712-1716, 17th Floor, I of when and where to collect y 如 閣下申請1,000,000股或 票 (如適用),請在右邊的方 + (1) For a CCASS Investor Partici Business Registration number under the section healed "Ho Participant (other than a CCAS Kong Identity Card number. I body corporates, please provid are individuals) their Hong K	Hopewell Centre, I our refund chequet 以上香港發售股 格內填上「√」號 ignant, only a Hong Kong I igff you are a body corpora w to make your application for under the properties of the pro- section of the properties of the graph of the properties of the pro- ter of the	183 Queen's Road East, Wancha (s) (where applicable). 份,並無視身前往香港中央。有關領域是依安。 何關領域是依安。 何關領域是依安。 何關領域是依安。 何關領域是依安。 在國域是依安。 在學校是依安。 在國域是依安。 在國域是然是成成,是是他域是他对是一种人,是是他对是他对人,是是他对人,是他对人,是他对人,是他对人,是他对人,是他对	Hong Kong, put a	√ in the box on the right. Please see the section ov	putershare Hong Kong Investor Services Limited, rerleaf headed "Refund of your money" for details 公17樓1712-1716室)領取 閣下的任何退款支
the validity of Application For 就中央結算系統投資者戶口 語號碼條 图下為法人開 參與左峰非中央結算系統 則 海海區 之速興製 多海區之經 與 多海區之經 與 多海區之經 與 多海區之經 與 多海區之經 與 多海區之經 與 多海區之經 與 多海區之經 內 是 各有效 不 名 國 安 科斯	Kong Busipess Registrations and such data may be translated in a part of the	填寫香港廣葉於記證號碼。所有聯名申請 於(如屬法人團體)其香港商業登記證號碼。 訂業登記證號碼(倘 閣下為法人團體)將月 項	sed for checking of such purpose. 音卷商業登記 中央遊聽高 (分優聽屬(人) 関下的奇卷 作核實申請表	THIS BOX MUST BE DULY COMI 此欄必須填寫妥當 Participant I.D. of the CCASS Investor Particip 中央結算系統投資者戶口持有人或指定中央結算	ant or designated CCASS Participant
Identity Card number on pass cheque, where agrificated is said verification off your Jong Ko hosteriae complete on of your man invalider your refund che 思多斯文化的专作 法分替 號碼或護照號碼之部分字符 用途。 图下的銀行電話 正確填寫香港身份證號或 ADD Please repeat	not manber of the first-man data would also be transfer and Mentry Card number of Hong Kong Identity Card number que. 然高或装置装置 签分字字,并能到到在 图下为发热则 图下的退款支援照影高可能导致 图 RESS LABI	womfer, or, if you are joint applicants, part or gong applicant, provided by you may be printed free to a third party for refund purpose. Your be present on the party for refund purpose. Your be present number may lead to delay in 任何,或(如護聯名中前人)排名首位申请人,并不管,或(如護聯名中前人)排名首位申请人,并不管,或(如護聯名中),以其一次,以其一次,以其一次,以其一次,以其一次,以其一次,以其一次,以其一次	l on your refund nker may require r refund cheque. encashment of or . 的香港身份證	company chop bearing its company name.	
請用英文正楷填寫 Name(s) 姓名/名稱		下的姓名/名稱及香港地址			
Address 地址			[	(See paragraph 2 in the section "How to make your applica (請參閱清頁「如何提出申請」一節第2段)	ation" overleaf)
			<del> </del>	For Bank use 此欄供銀行填寫	



# China Nonferrous Mining Corporation Limited 中國有色礦業有限公司

(Incorporated in Hong Kong with limited liability under the Companies Ordinance)

## **GLOBAL OFFERING**

# Terms and Conditions of your application

- applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong

- You, the applicant(s), and any person(s) for whose benefit you are applying, must be 18 years of age or older and must have a Hong Kong address.

  If you are a firm, the application must be in the names of the individual members, not the firm's name.

  If you are a body corporate, the application must be stamped with the company chop (bearing the company name) and signed by a duly authorized officer, who must state his or her representative expancity.

  Save under the circumstances permitted by the Listing Rules, you cannot apply for any Hong Kong Offer Shares if you or any person(s) for which the company control of the company or any of its subsidiaries; an existing beneficial owner of Shares:

  the chief executive or a director of the Company or any of its subsidiaries;
  an associate of any of the above ("associate" is defined in the Listing Rules);
  a person who does not have a Hong Kong address:
  a connected person ("connected person" is defined in the Listing Rules) of the Company or a person who will become a connected person of the Company immediately upon completion of the Global Offering;
  a United States person (as defined in Regulation S under the U.S. Securities Act);
  a legal or natural person (except qualified domestic institutional investors) of the PRC;
  a person inside the United States (as defined in Regulation S under the U.S. Securities Act);
  a legal or natural person (except qualified domestic institutional investors) of the PRC;
  a person inside the United States (as defined in Regulation S under the U.S. Securities Act);
  a head or natural person (except qualified domestic institutional person) ("Offering or otherwise participate in the International Offering or otherwise part

### If you are a nominee

- require for any of the purposes set out in the section below headed "Personal Data".

  Lodge only one application for your benefit (or you and any of your joint applicant)

  Save in the case of applications made by nominess in accordance with paragraph B above, multiple or suspected multiple applications will be rejected. All of your applications will be rejected as multiple applications if you, or you and your joint application to generate the property of the

All of your applications for the Hong Kong Lotte, January Company (for your benefit)

If an application is made by an unlisted company and the principal business of that company; is dealing in securities; and the principal business of that company, because the principal business of the company, the condition of the company when a campany of the company; or control more than half of the swant bayes of that company; or hold more than half of the swant share and in the campany (not counting any part of it which a specified amount in a distribution of either profits or capital).

- and from are jour applicants, each of you jointly and severally) for yourself or as agent or you acts early fromine:

  the Joint Global Coordinators (or their respective agents or nominees) each acting as agent for the Joint Global Coordinators (or their respective agents or nominees) each acting as agent for shore, or their action of the Joint Global Coordinates, as required by the see effect to the arrangements described in the Prospectius and this Application Form; to all things necessary to enable HRSCC Nominees, to be registered as the holder of the Hong and as required by the Articles of Association;
  and as required by the Articles of Association; and the Articles and the Application of the Hong and as required stock account or the stock account of your designated CCASS Participant, in

- that any Hong Kong Offee Summa allocated to you shall be registered in the name of HKSCC Nominees and deposited directly ASS for credit to you'de CAS furthers of Participant atock account or the stock account of your designated CCASS Participant, in ance with your election on the Application Form; that each of HKSCC and HKSCC Nominees reserves the right at its absolute discretion (1) not to accept any or part of such the gas to the CASS; (2) to cause such allotted Hong Kong Offer Surfaces to be withdrawn from CCASS and transferred in the ford growth and the CASS; (2) to cause such allotted Hong Kong Offer Shares to be withdrawn from CCASS and transferred in the Hong Kong Offer Shares to the susued in your name (or, in case of joint applicants) to the first-named applicant) and in sol a post the share certificates for such allotted Hong Kong Offer Shares at your own risk to the address stated on your Application yordinary post or to make available the same for your collection; that each of HKSCC and HKSCC Nominees may adjust the number of allotted Hong Kong Offer Shares issued in the name of Nominees:
- ominess; neither HKSCC nor HKSCC Nominess shall have any liability for the information and representations not so contained in the and this Application Form;

- HKSCC Nominees:
  agree that neither HKSCC nor HKSCC Nominees shall have any liability for the information and representations not so contained in the Prospectus and this Application Form; agree that neither HKSCC nor HKSCC Nominees shall be liable to you in any way; represent and warrant that you understand that the Hong Kong Offer Shares have not been and will not be registered under the U.S. Securifies Act and you are considered the United States (as defined in Regulation S) when completing and submitting this Application Form or are a person described in paragraph (h)(3) of Rule 902 of Regulation S; Securifies Act and you are considered and or read a copy of the Prospectus and you have only relied on the information and representations contained in the Prospectus and this Application Form in making your application, and will not rely on any other information or representations save as set out in may supplement to the Prospectus and agree that the Company, the Joint Global Coordinators, the person or parties involved in the Global Offering will have no liability for any such other Information or representations argree that the Company, the Joint Global Coordinators, the Joint Sponsors, the Hong Kong Underwriters and any of their respective directors, officers, employees, partners, agents, advisors and any person or parties involved in the Global Offering are liable only for the information and representations contained in the Prospectus and any supplement thereto dan only to the extent such liability is held to exist by a court with competent jurisdiction); agree (without prejudice to any other rights which you may have) that once your application has been accepted, you may not revoke or rescript it other than as provided in the Prospectus and any other rights which you may have that you have validly and irrevocably conferred on your agent all necessary power and authority to make this application Form; (if this application is made by a year over wone benchi to are the provided of the Prospectus and this Appli

- (if you are an agent for another person) warrant that reasonable enquiries it the only application which will be made for the benefit of that other person electronic application instructions to the designated White Form eIPO Scipncom.hk), and that you are duly authorized to sign this Application Form agree that once your application is accepted, you are application will be evide available by the Company; undertake and confirm that you (if this application is made for your end
- undertake and confirm that you (it this approximates a application have not applied for or taken up or indicated International Offer Shares in the International Offering, no warrant the truth and accuracy of the information cont Joint Sponsor, the Hong Kong Underwriters and their resp

Articles of Association:

confirm that you are aware of the testartions on Global Offering of the Hong Kong Offer Shares described in the Prospectus; and understand that these declarations and representatives but be relied upon by the Company, the Joint Global Coordinators and the Hong Kong Underwriters in deciding whether or not to allow any Hong Kong Offer Shares in response to your application. By Managany, the Joint Global Coordinators, the Hong Kong Underwriters, their respective directors, officers, advisers, agents and any other involved, in the Global Offering are entitled to rely on any warranty, representation or declaration made by you in this application. In the the application being made by joint applicants, all the warranties, representations, declarations and obligations expressed to be made, or assumed by or imposed on the joint applicants shall be deemed to have been made, given and assumed by and imposed on the application and everyfly. You must complete this Application form in English, unless otherwise stated, and you for for joint application each of the officers of the property o

rough a duly authorized attorney, the Company or the Joint Global Coordinators, or the Hong Kong Underwriter nominees, each severally in its capacity as the Company's agent, may accept your application at their discretion as any of them may think fit, including production of evidence of the authority of your attorney. The Company tors, in its capacity as their agent, will have the full discretion to reject or accept any application, in full or in part

Determination of Offer Price
The Offer Price is expected to be fixed by agreement between the Joint Global Coordinators (on behalf of the Underwriters) and the Company on the Price Determination Date, which is currently scheduled on or before Monday, June 25, 2012 or by the latest on Wednesday, June 27, 2012. If, based on the level of interest expressed by prospective professional, institutional and other investors during the boulding process, the Joint Global Coordinators (on behalf of the Underwriters and with the consent of the Company) think it appropriate (for instance, if the evel of interest expressed by prospective investors is below the indicative Offer Price range stated in the Prospectus), their carries the Group of the Conference of the Company) think it appropriate (for instance, if the fewel of interest expressed by prospective investors is below the indicative Offer Price range stated in the Prospectus, hie distinct the Group of the Issat day for lodging applications under the Hong Kong Public Offering. In such a case, the Company will, as soon as particable following the decision to make such reductance of the Group of the Issat day for lodging applications under the Hong Kong Evolution in the Issat day for lodging applications under the Hong Kong Evolution of the Issat day for lodging applications under the Hong Kong Evolution of the Issat day for lodging applications under the Hong Kong Evolution (Infinite of the Hong Kong Evolution of the Issat day for lodging applications under the Hong Kong Evolution (Infinite Infinite Inf

Allotment of Hong Kong Offer Shares

Subject to the terms and conditions as set out herein and in the Prospectus, the Hong Kong Offer Shares will be allotted (either conditionally or unconditionally) after the application lists close.

The Company expects to amounce the level of interest in the Hong Kong Public Offering and the International Offering, basis of allotment and the Offer Price as finally determined under the Hong Kong Public Offering, including applications made under WHITE and YELLOW Applications Forms and, by giving electronic application instructions to the designated White Form eIPO Service Provider on Drusdy, June 28, 2012 in the website of the Hong Kong Stock Exchange (<a href="https://www.hkennews.hh">www.hkennews.hh</a>; on the website of the Company for at least five consecutive days (<a href="https://www.hkennews.hh">www.hkennews.hh</a>; on the website of the Company for at least five consecutive days (<a href="https://www.nmc.h.net">www.mmc.h.net</a>; and in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese).

Results of allocations of the Hong Kong Public Offering, and the Hong Kong identity card/pasport/Hong Kong business registration numbers of secrecistic applicants (where apportate) with the made available through various channels described in the section headed "How to Apply for Hong Kong Offer Shares — Publication of Results" in the Prospectus on Thursday, June 28, 2012.

- If your application for Hong Kong Offer Shares is successful (in whole or in part)

  No receipt will be issued for application money paid.

  If your application is wholly or partially successful, your share certificate(s) will be issued in the name of HKSCC Nominees Limited and deposited into CCASS for credit to your CCASS investor Participant stock account or the stock account of your designated CCASS Participant as instructed by you in this Application Form on Thursday, June 28, 2012 or, under contingent situation, on any other date as shall be determined by HKSCC or HKSCC Nominees.

SCC or HKSCC Nominees.

If you are applying through a designated CCASS Participant (other than a CCASS Investor Participant):

For Hong Kong Offer Shares credited to the stock account of your designated CCASS Participant (other than a CCASS Investor Participant). Participant, you can check the number of Hong Kong Offer Shares allotted to you with that CCASS Participant.

If you are applying as a CCASS Investor Participant:

If you are applying as a CCASS Investor Participant:

The Company expects to publish the results of CCASS Investor Participants' applications together with the results of the Hong Kong Offer Share — Publication of Kegulis' in the Prospectives of Thursday, June 28, 2012. You should check the amounteement published by the Company and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, June 28, 2012 or such other date as shall be determined by HKSCC or HKSCC Nominees. Immediately after the certain of the Hong Kong Offer Share to your stock account, you can beckly surface was count balance via the CCASS Prone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants' in effect from time to time.) HKSCC will also make available to you an activity statement showing the number of

Investor Participants' in effect from time to time). HKSCC will also make available to you an activity statement showing Hong Kong Offer Shares credited to your stock account.

The Company will not issue temporary documents of title.

Plifer Price as finally determined is less than HKS230 per Offer Share, appropriate refund payments (including the bion levy and Hong Kong Stock Exchange trading fee attributable to the surplus application monies) will be made to you wi

If your application is revoked:

By completing and submitting this Application Form, you agree that your application is irrevocable until after the fifth day after the time of opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong). This agreement will take effect as a collateral contract with the Company, and will become binding when you lodge your Application Form. This collateral contract will be in consideration of the Company agreeing that it will not offer any Hong Kong Offer Shares to any person on or before the end of the fifth day after the time of the opening of the application lists (excluding for this purpose, any day which is a Saturday, Sunday or public holiday in Hong Kong), except by means of one of the procedures referred to in the Prospectus, or the propose of the companies of the application (she seem of the prospectus of the seem of the prospectus of the companies of the applications of the application of the Companies Ordinance (as applied by section 40 of the Companies Ordinance) gives a public notice under that section which excludes or limits the responsibility of that person for the Prospectus.

If any supplement to the Prospectus is issued, applicant(s) hashow been of the prospectus is such applicant of the Application on the supplement be notified that they can withdraw their applications. If applicant(s) hashave not been so notified, or if applicant(s) hashave been notified, or if applicant(s) hashave been ontified, or if applicant(s) hashave been ontified,

At the discretion of the Company, its agents or nominees, your application is rejected:

The Company and its agents (including the Joint Global Coordinators or their agents) have full discretion to reject or accept any application, or to accept only art of any application.

The Company, the Joint Global Coordinators, the Joint Bookrunners and the Hong Kong Underwriters and their respective agents and nominees

- polication will be rejected if:

  polication will be rejected in the rejected polication or are suspected of having made multiple applications, including having indicated an interest for, or being placed (including conditionally and/or provisionally) any Offer Shares under the International Offering:

  your Application Form is not completed in accordance with the instructions as stated on such form:

  your electronic application instructions through the White Form eIPO service are not completed in accordance with the instructions, terms and conditions set out in the designated website at www.ejo.com.bls:

  the Company or the Joint Global Coordinators (on behalf of the Company) believe the acceptance of your application would violate the applicable securities laws, rules or regulations of the relevant jurisdiction;

  your payment is not made correctly;

  you pay by cheque or banker's eashier order and such cheque or banker's eashier order in interest for, or have been or will be placed or allocated (including conditionally and/or provisionally) offer Shares under the International Offering;

  if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the Hong Kong Public Offering (that is

  43,500,000 Offer Shares);

- psaced or anocared uncumung conditionally analor provisionally Office haires under the International Offering; if you apply for more than 50% of the Hong Kong Offer Shares initially being offered in the Hong Kong Publ 43,500,000 Offer Shares); your application for Offer Shares is not in one of the numbers set out in the table in the Application Form; and any of the Underwriting Agreements does not become unconditional in accordance with the terms or is terminated in terms.

If the allotment of the Hong Kong Offer Shares is void: Your allotment of the Hong Kong Offer Shares will be void if the Listing Committee does not grant permission to list the Shares in issue and to

nomen of the Frong Rong Orter States with the You I tale Listing Committee uses not grain perimission to list the States in Issue and to de as mentioned in the Prospectus either:
within three weeks from the closing of the application lists in respect of the Hong Rong Public Offering; or
within a longer period of up to six weeks if the Listing Committee notifies the Company of that longer period within three weeks of the closing date of the application lists in respect of the Hong Rong Public Offering.

If you make applications under the Hong Kong Public Offering as well as the International Offering:
By filling in any of the Application Forms or applying by giving electronic application instructions to the designated White Form eIPO Service Powderf through the White Form eIPO Service, you agree not to apply for Hong Kong Offer Shares as well as Offer Shares in the International Offering. Reasonable steps will be taken to identify and reject applications in the Hong Kong Public Offering from investors who have received Offer Shares in the International Offering, and to identify and reject indications of interest in the International Offering from investors who have received Hong Kong Offer Shares in the Hong Kong Public Offering.

- The Offer does not become unconditional:
  Your application will not be accepted if either:
  the Offer Price is not agreed:
  any Underwriting Agreement does not become unconditional; or
  any Underwriting Agreement is terminated in accordance with its terms.

Share certificates for the Hong Kong Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, June 29, 2012, provided that the Global Public Offering has become unconditional in all respects and neither the Hong Kong Underwriting Agreement nor the International Underwriting Agreement has been terminated in accordance with their terms.

Agreement has been terminated in accordance with their terms.

Refund of your money

If you do not receive any Hong Kong Offer Shares for any of, but not limited to, the above reasons, the Company will refund your application monies (including brokerage of 1.0%; Hong Kong Stock Exchange trading fee of 0.00%\* and SFC transaction levey of 0.00%\*) to you without interest. If your application is accepted only in part, the Company will refund the appropriate portion of your application monies (including brokerage of 1%. Hong Kong group application is accepted only in part of the propriate portion of your application monies (including brokerage of 1%. Hong Kong Stock Exchange trading fee of 0.00%\*) and SFC transaction levy of 0.00%\* attributable to used such surplus will be refunded to you without interest. All such interest and SFC transaction levy of 0.00%\* attributable to used such surplus will be refunded to you without interest. All such interest cord prior to the date of dispatch of refund cheques will be retained for the benefit of the Company.

Refund cheques will be crossed "Account Payee Colly," and made out to you, or, if you are joint applicants, to the first-named applicant on your Application Form. Part of your Hong Kong Identity Card number or passport number of the inter-ta-anneal applicant, provided by you may be printed on your refund cheque, where applies. Such data would also be transferred to a third party for refund purposes. Your banker may require verification of your Hong Kong Identity Card number or passport number or many invalidately your refund cheques (If you have applied for 1,000,000 Hong Kong Offer Shares or more and have indicated on your Application Form that you wish to collect your refund cheques (if applicable) in person, you may collect it in person from:

Commutershare Hong Kong Investor Services Limited

Computershare Hong Kong Investor Services Limited Shops 1712-1716, 17th Floor Hopewell Centre 183 Queen's Road East Wanchai Hong Kong

between 9:00 a.m. and 1:00 p.m. on Thursday, June 28, 2012 or any other place and date and time notified by the Company in the newspaper as the place and date of collection/dispatch of refund cheques, after which your refund cheque will be posted to you by ordinary post and at your own risk to the address as stated on this Application form.

If you have applied for less than 1,000,000 Hong Kong Offer Shares, or if you have applied for 1,000,000 Hong Kong Offer Shares or more and have not indicated on this Application Form that you intend to collect your refund cheque, in person, then your refund cheque, if any, will be sent to the address (or in the case of joint applicants, the address of the first-named applicant) on your Application Form by ordinary post and at your own risk on or shortly after the date of despatch.

PERSONAL DATA

Personal Information Collection Statement

The main provisions of the Personal Data (Privacy) Ordinance (the "Ordinance") came into effect in Hong Kong on December 20, 1996. This Personal Information Collection Statement informs the applicant for and holder of the Hong Kong Offer Shares of the policies and practices of the Company and the Hong Kong Share Registrar in relation to personal data and the Ordinance.

Reasons for the collection of your personal data
From time to time it is necessary for applicants for securities or registered holders of securities to supply their latest correct personal data to the
Company and the Hong Kong Share Registrar when applying for securities or transferring securities into or out of their names or in procuring
the services of the Hong Kong Share Registrar.
Failure to supply the requested data may result in your application for securities being rejected or delayed or the Company and/or the Hong
Kong Share Registrar being unable to effect transfers or otherwise render their services. It may also prevent or delayed for the Hong
Kong Offer Shares which you have successfully applied for and/or the dispatch of share criticate(s), and/or the dispatch of refund
cheque(s) to which you are entitled.
It is important that holders of securities inform the Company and the Hong Kong Share Registrar immediately of any inaccuracies in the personal
data supplied.

- ses
  small data of the holders of securities may be used, held and/or stored (by whatever means) for the following purposes:
  processing of your application and refund cheque, where applicable, and verification of compliance with the terms and application
  procedures set out in this Application Form and the Prospecture;
  enabling compliance with all applicable laws and regulations in Hong Kong and elsewhere;
  registering new issues or transfers into or out of the annexe of holders of securities including where applicable, in the name of HKSCC
- where applicable, in the name of HKSCC

- Nominees:

  Nominees:

  Market and the control of the control of the Company:

  conducting or assisting to conduct signature verifications or any other verifications or

  conducting or assisting to conduct signature verifications or any other verification,

  conducting or assisting to conduct signature verifications or any other verification,

  distributing communications from the Company and its substactions of the company and its substactions and substactions in the company and its substactions making disclosures as required by laws, rules or regulations:

  making disclosures as required by laws, rules or regulations;

  disclosing relevant information to facilitate claims on entitlements; and

  any other incidental or associated purposes relating to the above and/or to enable

  discharge their obligations to holders of securities and/or regulators and any othe

  time to time agree.

Transfer of personal data
Personal data held by the Company and the
Company and its Hong Kong Share Registrat
enquiries as they consider necessary to confit
within or outside Hong Kong) the personal da
the Company or its appointed agents
HKSCC and HKSCC Nominees, who

ong Kong Share Registrar holds their the Ordinance, the Company and the request. All requests for access to data te. In accordance with the Ordinance, the Company and the ing of any data access request. All requests for access to data a of data held should be addressed to the Company for the legistrar for the attention of the Privacy Compliance Officer

How to make your application

1. Use the table set out below to calculate how many Hong Kong Offer Shares you want to subscribe for, and how much you must pay application must be for a minimum of 1,000 Hong Kong Offer Shares. Applications for more than 1,000 Shares must be in ong of the of Shares set out under the column headed "Number of Hong Kong Offer Shares that May be Applicat For and Payments" in this table No application for any other number of Shares will be considered and any such application is liable to be rejected. on main maximum indicative Offer Price of HIS2.80 per Offer Share, plus brokerage of 1.0% the Hong Kong Stock Exchange trading see of

- ne SrV. transaction levy of U0.035%.

  as the applicant(s), must complete this Application Form correctly in accordance with the instructions as indicated below and signage of the Application Form. Only written signatures will be accepted.

  If the application is made through a designated CCASS Participant (other than a CCASS Investor Participant):

  the designated CCASS Participant ID. in the appropriate box in the Application Form, only only (bearing its company anne), and it the application is made by an individual CCASS Investor Participant:

  the Application Form must contain the CCASS Investor Participant:

  the Application Form must contain the CCASS Investor Participant:

  the Application is made by a joint individual CCASS Investor Participant:

  the Application is made by a joint individual CCASS Investor Participant:

  the Application is made by a joint individual CCASS Investor Participant:

  the Application is made by a control of the propriate box in the Application Form.

  If the application is made by a corporate CCASS Investor Participant:

  the Application is made by a corporate CCASS Investor Participant:

  the Application is made by a corporate CCASS Investor Participant:

  the Application is made by a corporate CCASS Investor Participant:

  the Application is made by a corporate CCASS Investor Participant:

  the Application is made by a corporate CCASS Investor Participant is company name, and Hong Rong Business regulation.

  the participant ID and company chop (bearing its company name) must be inserted in the appropriate box in the Application Form.

  - Form;

    Incorrect or incomplete details of the CCASS Participant (including participant ID an omission or inadequacy of participant I.D. or other similar matters may render the application.) invalid.
- Staple your payment to this Application Form. You must pay for the Hong K

- application must be accompanied by either one cheque or one bun't pay by cheque, the cheque must: be in Hong Kong dollars; be in Hong Kong dollars; be in Hong Kong dollars; on the post-dated: be drawn on your Hong Kong dollar bank account in Hong Kor show your account name. This name must either be pre-print authorized signatory of the bank. This account aware case of joint appleants, the name of the drive superior appleant, be made payable to "Bank of China (Hong Kong) Nominees a proposed "Account Payee Only" application may be rejected if young population and the prejected if young population and the prejected if young population and the control of the presentation of the bank or which it is drawn. It is amen on the presentation of th theque, or be endorsed on the reverse of the cheque, by an the name of the applicant on the Application Form (or in the te is drawn on a joint account, one of the joint account names

- tified on the reverse of the banker's cashier order by an authorized of the banker's cashier order and the name on the Application Form of the banker's cashier order must be the same as the name of the
- Bank of Chi Kong) Nominees Limited — China Nonferrous Mining Public Offer "; and
- ole to be rejected if does not meet all these requirements.

fold the form once and lodge it in one of the special colle f Bank of China (Hong Kong) Limited:

### Branch Name Address Bank of China Tower Branch

3/F, 1 Garden Road Shop 1021, United Centre, 95 Queensway 471 Nathan Road, Yau Ma Tei 136 San Fung Avenue, Sheung Shui

	Branch Name	Address
Hong Kong Island: Kowloon:	Central Des Voeux Road Branch Kwun Tong Hoi Yuen Road Branch	99 Des Voeux Road Central, Central 56 Hoi Yuen Road, Kwun Tong
New Territories:	Shatin Plaza Branch	Shop 5, Level 1, Shatin Plaza, Shatin

45 Des Voeux Road Central 361 King's Road B/F Wing Lung Bank Centre, 636 Nathan Road 251 Sha Tsui Road Hong Kong Island:

Your Application Form can be lodged at these times:

Wednesday, June 20, 2012 Thursday, June 21, 2012 Friday, June 22, 2012 Monday, June 25, 2012 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 5:00 p.m. 9:00 a.m. to 12:00 noon

- The latest time for lodging your application is 12:00 noon on Monday, June 25, 2012 or, if the application lists are not open on that day, then by 12:00 noon on the day the lists are open. The application lists will be open between 11:45 a.m. and 12:00 noon on that day. The application lists will not open if there is:

  a tropical cyclone warning signal 8 or above, or

  a "black" rainstorm warning signal in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, June 25, 2012. Instead they will be open between 11:45 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on the next business day which does not have either of those warning signals in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon.

Business day means a day (other than a Saturday, Sunday or public holiday) on which banks are open for business in Hong Kong.

The right is reserved to present all or any remittances for payment. However, your cheque or banker's cashier order will not be presented for payment before 12:00 noon on Monday, June 25, 2012. The Company will not give you a receipt for your payment. The Company will keep any interest accrued on your application monies (up until, in the case of monies to be refunded, the date of dispatch of refueques). The right is also reserved to retain any share certificates and/or any surplus application money(ies) or refunds pending clearance of your cheque or banker's cashier order.

NUMBER OF HONG KONG OFFER SHARES THAT MAY BE APPLIED FOR AND PAYMENTS							
No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$	No. of Hong Kong Offer Shares applied for	Amount payable on application HK\$
1,000	2,828.22	35,000	98,987.84	700,000	1,979,756.80	30,000,000	84,846,720.00
2,000	5,656.45	40,000	113,128.96	800,000	2,262,579.20	40,000,000	113,128,960.00
3,000	8,484.67	45,000	127,270.08	900,000	2,545,401.60	43,500,000(1)	123,027,744.00
4,000	11,312.90	50,000	141,411.20	1,000,000	2,828,224.00		
5,000	14,141.12	60,000	169,693.44	2,000,000	5,656,448.00		
6,000	16,969.34	70,000	197,975.68	3,000,000	8,484,672.00		
7,000	19,797.57	80,000	226,257.92	4,000,000	11,312,896.00		
8,000	22,625.79	90,000	254,540.16	5,000,000	14,141,120.00		
9,000	25,454.02	100,000	282,822.40	6,000,000	16,969,344.00		
10,000	28,282.24	200,000	565,644.80	7,000,000	19,797,568.00		
15,000	42,423.36	300,000	848,467.20	8,000,000	22,625,792.00		
20,000	56,564.48	400,000	1,131,289.60	9,000,000	25,454,016.00		Hong Kong Offer Shares you
25,000	70,705.60	500,000	1,414,112.00	10,000,000	28,282,240.00	may apply for.	
30,000	84,846.72	600,000	1,696,934.40	20,000,000	56,564,480.00		



# **China Nonferrous Mining Corporation Limited** 中國有色礦業有限公司

(根據公司條例於香港註冊成立的有限公司)

## 全球發售

另有説明外,申請條款及條件所用詞彙與招股章程所賦予者具有相同涵義。

- - 投份: 股份的現有實益擁有人; 本公司或其任何附屬公司的最高行政人員或董事; 上述任何人士的聯繫人(「聯繫人)定義見上市規則); 該無擁有香港地址的人士; 本公司的關連人士(「關連人士」定義見上市規則),或於全球發售完成後即成為本公司關連人士的人
  - 主, 美籍人士(定義見美國證券法S規例)

  - 大稱八工(正義兄天國國が法5次四), 中國法人或自然人(合資格境內機構投資者除外); 於填妥及提交本申請表格時身處美國境內(定義見美國證券法S規例),且並非S規例第902條(h)(3)段所
- 述人士;或 已根據國際發售獲分配或申請股份或以其他方式參與國際發售。
- 聯名申請人總數不可超過四名

母名談寺貫益擁有人) 填寫:

■ 腰戶號碼; 波

■ 其他身份識別編碼。

例 關下並無填寫談項資料。申請將視作為 關下本身的利益作出。

國下作為代名人,視為已向太公司,聯席保薦人及香港承銷商保證、變明和承諾。 関下已正式獲有關實益擁有人(侗多於一名人士,則改等全體) 授體變之本申請,並代表有關實益擁有人(每名有關實益擁有人同意本申請表格的條款及條件。 関下進一步向本公司。聯席保薦人、香港承銷商、本公司香港遊寿意記處、收款銀行、顧問及代理朱潔。在後等按下文「侧人資料」一節所載任何用途而可能提出要求時,提供有關實益擁有人/每名有關實益擁有人的資料。

### 僅可為 閣下本身的利益(或 閣下及 閣下的任何聯名申請人)遞交一份申請

- 儘可為 閣下本身的別益(或 閣下及 閣下的任何聯名申請人)減欠一份申請 條根據上文乙段由代名人作出的申請外,重複或疑關重複申請將會遭拒繼受理。如 閣下域 閣下域同 閣下的時 名申請人作出以下任何一項行為。 閣下的所有申請將會視為重複申請那種拒絕受理:
  (不論個別或共同)使用自免或責色申請表格或透過自表EPO服務(www.cipo.com.hk)向指定自表eIPO服務供應商要出電子認購指系件出超過一份申請法格及責色申請表格或近過自表(IPO服務)。 (xww.cipo.com.hk)向指定自表eIPO服務供應商發出電子課購清系提出申請; (xww.cipo.com.hk)向指定自表eIPO服務供應商發出電子課購清系提出申請; (不論個別或共同使用自免或責色申請表格或透過自表eIPO服務(www.cipo.com.hk)向指定自表eIPO服務 (www.cipo.com.hk)向指定自表eIPO服務供應商發出電子認購指示申請43500,000版以主需接數自表eIPO服務(www.cipo.com.hk)向指定自表eIPO服務 進出開發應用指示申請43500,000版以上需接發自股份。即指股章程 如何申請香港發售股份」一物所急亏 進公開發售中初步可使公果人土認酬的香港發售股份數目50年;
  己申請或承購或已表示有意申請或已經或將會獲配售或配發(包括有條件及/或暫定)國際發售的任何發性股份。

份。 (一項申請是為 **閣下的利益**作出,則 閣下**所有**香港發售股份申請將視作重複申請而可遭拒絕受罪 

看港發售股份的分配 — 甲組及乙組 為維行分配,根據香港公開發售初步提呈可供公眾人士認購的香港等 車組4,5500,000 度和 2组43500,000 股。甲组香港發售股份將按公平基 括1%整定 開金。0.005%香港聯交所交易费及0.003%認監會交易 港發售股份將按公平基準分配于申請香港發售股份而總 0.005%設監會交易徵數)超過5,000,000%近但不超過2,但是 是例之。0.003% 申請人務請留意 單組及乙組的申請 除的香港發售股份將撥往另一組以 份而不會兩者兼得,且只可申請甲組 香港發售股份(甲組及乙組),將僅按 分配比例或有不同。倘若其中一组 :並非同時兩組) 香應付該組的需求,並作相應分配。申請人僅可自甲組或之組的香港發售股份。倘出現超額認購,根據香港 或乙氧的各港發售股份。輸出規劃額認轉。根據各港公園 根據香港公園發信所接換的有效申請數量而定。每一點 有所不同。香港發售股份的於配如應用,可包括抽蓋、部分排 一香港發售股份數目的人士。而末中點的相需,如前都不變, 甲组或乙組內以及兩組之間重模或影響使用。數組出常 (即43.500,000股常港發售股份)的申,可更拒絕支壓 黃名常清 海線別,其本,是專其新於於申申

補充資料 倘就招照原程刊發任為組充文件。但提交太表格的申請/大多金 的申請·修申請/大。天後知會可撒回申請/東東/前人已與取會但或 你與有政、並可能獲接納。除上交所越着的、申請一級作的度不可

- 如屬聯名申請人,則 閣下各自共同及個別)為本身或作為代理或代名人及
- 代表 閣下辦理所有其他必要手續,以便按組織章程細則的規定以香閣下的香港發售股份,並以其他方式實行招股章程及本申請表格所述
- 安排; 沸髓袋驾航有文件及漏理所用必要手續,以便根據組織章程細則規定,使香港結算代理人登記為 關下獲分配的香港發售服實的特有人; 同意、關內護分配的新阿香港發售股份將以香港結算代理人的名義登記,並直接存入中央結算系統,以配存 於、關下的中央結算系統投資者戶口持有人股份戶口或 關下的指定中央結算系統參與者股份戶口 按 關 下在本申請表格上的選擇而定); 同意香港結算及香港結算代理人各自保留絕對酌情權(1)不接納以香港結算代理人名義向 閣下發行的任何

- 同意本公司、聯席全球協調人、聯席保舊人、香港承銷商以及彼等 理、顧問及參與全球發售的任何其他人士或各方僅須對招股章程 信限於具管轄權法院裁定存在的該等責任, 同意(在不影響。關下可能維有的任何其他權利的情况。) 關下 申請(招股章程及本申請表格另有規定者餘外); (如本申請是由代理代表。關下作出)保體。關下已有效是本項撤退
- 不可撤回或撤銷
- 必要的權力及授
- 或根據白表eIPO斯
- (即年前後間氏型代表 関下作出)候證 関下已相 権作出本申請是為 関下本身的利益作出)保護本場 (如本申請是為 関下本身的利益作出)保護本場 (如本申請是為 関下海他人的代理)保護之自義(2000版) (如 関下海他人的代理)保護之同談(300%) 所以成長(2000版) 所に関係して、 同義 関下的申請一般接動、関下的申請公長本事 の事務と概念。 関下の地上の表示。 第二次を非常になる。 第二次を非常になる。 第二次を非常になる。 第二次を非常になる。

- 可於香港時間2012年6月
- W 下同意及保證 閣下已遵守所有該等法律,且本公內董事、高鎮職員或顧問,概不會因 閣下的認購要下的報酬與責任所產生任何行動,而違反香港以外地 司、聯席全域為調人及 納獲得接納,或根據署 區的法律; 與本公司及本公司各股
- 協定,遵守及符合公司條例、組織章程大綱及細

- 期; 關下已細閱招股章權及本件請及格所被條款與條件及申請手續,並同意受其約束; 與本公司(為其本身及為本學、自各成與1論定,使6等有人可自由轉讓股份; 授權本公司代表 關下與本營國名華與無營職職員訂立合約,該查事及高級職員據此承諸總守及符合組織 章程大網及細則所規定使等須向股東履行總衡此任; 確認 關下已知悉招股章程所越香港發情晚鄉全球發售的限制;及 稱宣本公司、聯席全球協調人及香港承銷商將依賴此等聲明及陳越,以決定是否就 關下的申請分配任何香 達到數度份。 公司、總第金球協調人及香港承銷商將依賴此等聲明及陳越,以決定是否就 關下的申請分配任何香 達到數度份。 公司、數本發協調人、香港承銷商、彼等各自的董事、高級職員、顧問、代理及參與全球發售的任何其他的 企司、數本發協調、各港承銷商、彼等各自的董事、高級職員、顧問、代理及參與全球發售的任何其他的 。 他成果,但不申前帮他的任何保證、使成或聲明。如申請由聯名申請人提出,與名申該另傳作出、發出、 他或其實的所為保證、陳述、聲明及責任將視為由申請人共同及個別作出、發出、承擔以及須履行。除另看指 外,即作必須以及支坡安本申請表格,且 關下 敘聘名申請而言,每名聯名申請人人必須視季簽署本申請表格 我以賴人申章代營,否則申請可禮拒絕受理。

即分型电子正可处理 :

建定發電便 :

建定發電便 :

建定發電便 :

建定数电阻 :

建定数 :

建定数

行。 本公司預期會於2012年6月28日(星期四)至少連續五日於香港聯交所朝站(<u>www.bkcsnews.bk</u>)、本公司網站(<u>www.comcl.net</u>) 以及於南華早報(英文)及香港經濟日報(中文)公佈香港公開發售及國際發售的踴躍程度、香港公開發售的配發基準及最 終發售價。包括以白色及**黃色申請表格**及指定白**表(PO服**務供應商發出電子經購拾不而作出的申請。 香港公開發售的分配結果,以及成功申請人的香港身份遊/獲照《香港商業管治遊裝碼(如逋用),將於2012年6月28日(星 期四) 通過招股章程「如何申請香港發售股份 — 公佈結果」一節所述多個渠道公佈。

# 倘成功申請(全部或部分)香港發售股份

- - 結算系統參與者的股份戶口。
    如申請是遇過指定的中央結算系統參與者(中央結算系統投資者戶口持有人除分)搜交:
    對於記存於 間下的指定中央結算系統參與者(中央結算系統投資者戶口持有人除分)的股份戶口的香港發售股份。 間下的指定中央結算系統參與者在(中央結算系統投資者戶口持有人除分)的股份戶口的香港發售股份。 個下向統中央結算系統參與者為創配營戶 個下的香港發售股份數目。
    本公司預期於2012年6月28日(星期四)以招股章程行如何申請香港發售股份 公佈結果」一節所述的方式公佈中央結算系統投資百口持有人的审結解表及各限的結果。 個下應查問本公司的公佈,如何任何談差,應於2012年6月28日(星期四)或香港結算或香港結算成準代理人決定的其他目期下午時正前向香港結算集善售。於香建設在戶間下接有人的股份戶口後。 而下即可透過中央結算系統互聯則系統使照香港結算不時生效的[投資者戶口持有人操作聯合]所被程序全產詢 國下最新戶口結 第条統互聯則系統使照香港結算不時生效的[投資者戶口持有人操作聯合]所被程序全產詢 國下最新戶口結 餘香港結算布將向 個下提供一份活動結單以到於記律於 國下股份戶口的香港發費股份徵包。
    6要售價最發度之結構於學與發情股份2.80港元,適當的提款(包括多付申請款項相關的鄉紀佣金、證監會交易徵費及香港聯交所交易費)將不計利息退還予 關下。

# 閣下不獲配發香港發售股份的情況

如 閣下的申請被撤銷: 城吳及經交本申請表格後,即表示 閣下同意不可於開始辦理申請登記時間後第五日結束或之前(就此而言不包括 星期六、星則日或香港公別程則)撤銷 閣下的申請・此協議將成為與本公司訂立的附屬合同。並於 閣下遞交申請 表格時即具約東力。此附屬合同代價為本公司同意除按招股章程所建其中一項程序外,不會於開始辦理申請登記 時間後第五日結束或之前(就此而言不包括星期六、星期日或香港公眾展期)向任何人士提呈發售任何香港發售股

份。 倘若根據公司條例第40條(引用公司條例第342E條)須對招股章程負責的人土根據該條規定發出公告,免除或限制 該名負責人對招股章程所負責任。 關下方可於開始辦理申請登記時間後第五日結束或之前(就此而言不包括星期 六、星則日或香港公眾假期)撤銷申請。 如刊發招股章程的任何補充文件,已遞交申請的申請人未必會(視乎補充文件所載資料而定)獲通知可撤回其申 請。如申請人並無獲通知或申請人是變如但並無按照。極申請外報程性按照經補充的一體变申指仍關有效,並可能 發接賴。除上欠所接對外,時間一級提出可不前擬同一申請人,報程按照經補充的學中請的關有效,並可能 獨接賴。除上欠所接對外,申請一級提出,即不前擬同一申請別,報程按照經補充的申請即視為已獲接納, 而倘有關股基準須受若干條件規限或規定以抽載方式分配,則接納便須分別待該等條件達成或得出抽數結果 後,方可作實。

- - 如 閣下的申請被本公司、其代理或代名人酌情拒絕: 本公司及其代理(包括聯席全球協調人或彼等之代理) 有絕對酌情權拒絕或接納任何申請,或僅接納任何申請的一
  - 部分。 本公司、聯席全球協調人、聯席服簿管理人、香港承銷商以及其各自的代理或代名人毋須提供任何拒絕或接納的原

# 閣下如欲以香港結算代理人名義登記獲配發的香港發售股份,並直接存入中央結算系統,以記存於 閣下的中央結算系統投資者戶口持有人股份戶口或 閣下指定的 中央結算系統參與者於中央結算系統設立的股份戶口,請使用本申請表格

- - 股份; 下的申請表格並未按照其所載的指示填妥; 下透過白表eIPO服務發出的電子認購指示並未根據指定網站<u>www.eipo.com.hk</u>所載的指示、條款及條件填
  - 妥; 本公司或聯席全球協調人(代表本公司)相信接納 閣下的申請將違反相關司法權區的適用證券法律、規則或

  - 本公司或聯席全球協調人代表本公司)相信接辦 圖卜的甲諦將髮及相關司法權區的適用避券法律、規則或 規例; 圖下支兌股款的方式不正確; 圖下或 國下為其利益提出申請的人士已申請或承購,或表示有意認購,或已經或將會獲配售或分配(包括 有條件及/兩管之)國際發行的發售股份: 圖下或轉發中華的發售股份: 圖下申請認購超過香港公開發售初步提呈香港發售股份:250%(即43,500,000股發售股份); 個下申載之事件申請表格列表向所被數目申請發售股份:26%(即43,500,000股發售股份); 任何承銷協議並無根據其條款成為無條件或終止。

6 上市委員會於香港公開發售截止發記申請起計三星期內;或
 香港公開發售截止發記申請起計三星期內;或
 若上市委員會於香港公開發售截止發記申請日期起計三星期內通知本公司該段較長時間,則最長為六星期。

有工印受員實度音能之间或音報此至配甲而口別起訂三星別內理和學公司級級較較時間,則取較為八星別。 如 關下就香港公開發售及國際發售提出申請: 透過應定申請表格或透過自義eIPO服務的指定自表eIPO服務供應商發出電子認購指示提出申請,即表示 閣下同 意不會同時申請香港發售股份與國際發售的發售股份。我們將採取合理步驟,以識別及拒絕受理在國際發售已獲發 發售股份的投資者提出的香港公開發售申請,並識別及拒絕受理在香港公開發售已獲發香港發售股份的投資者對 國際發售表示的認購意向。

# 發售未能成為無條件: 倘發生以下任何一項事

rr · 佰事項 · 関下的由請將不獲接納

- 上以下任刊一項事項, 阁下时甲前府 未能協定發售價; 任何承銷協議並沒有成為無條件;或 任何承銷協議根據其條款終止。

香港發售股份之股票須於全球公開發售在各方面成為無條件且香港承銷協議及國際承銷協議並無根據其條款終止的情況下,方會在2012年6月29日 (星期五)上午8時正成為有效所有權憑證。

提過數項 網及機能 網及性不限於)上述任何原因未獲發任何香港發售股份,本公司將不計利息退還 関下的申請款項。包括1.0%經紀價金、 0.005%香港聯交所交易費及0.003%證監會交易徵費。倘 関下的申請只獲部分接納,本公司將不計利息退還 関下申請款 項當中植用部分的款項。包括1%經紀價金、0.005%香港聯交所交易費及0.003%證監會交易徵費。倘發售價(以最終體定者 為學)低於 関下支付的每股發售股份價格,本公司將不計利息退還 関下多繳的申請款項。包括多繳股款應估的1.0%經 紹開金、0.005%香港聯交所交易費及0.003%證監會交易徵費。於寄發退款支票日期前退款應計利息排卷效損歸本公司所

有。 提款支票將以 關下(備 關下為聯名申請人、則為 關下的申請表格中捷名首位的申請人)為抬頭人並以「只准人抬頭 人賬戶」方式劃線開出。 關下所提供香港身份證號碼或護照號碼的部分字符。或(如屬聯名申請人) 排名首位申請人的 香港身份證號碼或護照號碼的部分字符。可能會列印在 關下的退款支票 如總用)。據等資料亦會轉交第三方作退款用 證。 關下的與制行於兒規 關下的與數文票延輕是現故失效。 如 關下申請的20000股股或以主者港餐股股份,並已在申請表格上表明擬親身領取退款支票(如總用), 關下可於2012年6 月28日(星期四)上午9時正至下午1時正前往以下地點領取退款支票。

香港中央證券登記有限公司 香港 灣仔

ロが中心 17樓1712-1716室

或本公司在嚴章公佈的任何其他領政/密發退款支票的地點、日期及時間領取退款支票。倘 关下未领取 关下的退款支票,該等支票將隨後以普通郵應方式寄往本申請表格所示地址,郵源風險概由 关下赤擔。

如 關下申請認購少於1,000,000股香港發售股份,或 關下申請認購1,000,000股或以上香港發售股份,惟並無於申請表格 表明擬觀身領取堪款支票,則 關下之趨敦支票(如有,將於雷發目期或其後盡稅以普通郵應方式寄往 關下申請表格所示 地址,倘為屬學中請人,則為排名首位的申請人之地址)。雖就與陳傑祖 関下承衛。

### 個人資料

### 個人資料收集擊明

個人資料(私經單內 個人資料(私聽)條例(「該條例」)中的主要條文已於1996年12月20日在香港生效。此項個人資料收集聲明是向香港發售股份 申請人及香港發售股份持有人說明本公司及香港證券登記處就個人資料及該條例而制訂的政策及慣例。

### 收集 閣下個人資料的原因

收集 關下個人資料的原因 能券申請人或證券的登記持有人在申請證券或將證券轉人其名下或轉讓予他人,或要求香港證券登記處提供服務 時,須不時向本公司及香港證券参記處提供其最新及正確之個人資料。 若未能提供所需資料,可能会每獎 關下之證券申請體理組受理或延遲或本公司及/或香港證券登記處不能他行過 戶或提供其他服務,亦可能助確或並誤 關下成功申請的香港發售股份的登記或過戶及/或妨礙或延誤寄發應得的 股票及/或音發 關下應得的提款支票。 讀請注意,證券特有人提供之個人資料如有任何不確,必須即時知會本公司及香港證券登記處。

- 用途 持有人的個人資料可以任何方式採用、持有及/或保存,以作下列用途; 處理。關下的申請及退款交票(加適用),以及核實是否遵守本申請表格及有股章程 確保遵守香港及其他地區的所有適用法律及法規; 為證券持有人登記新發行證券或將證券轉人其名下或由其名下轉繼子他人,包括( 條任或更新本公司證券持有人可模取如股息、供股及紅股等利效的囊格; 衛資本公司證券持有人可模取如股息、供股及紅股等利效的囊格; 需要在公司證券持有人可模取如股息、供股及紅股等利效的囊格; 需要依計資料及股東資料; 經經法律。規則或注規的每束作出按簿; 透過報章公告或其他方式披露成功申請人的身份; 按廣省關資料以使提出權利索備。及 與上核有關資料以使提出權利索備。及 與上核有關的任何其他都帶或相關用途及/或效使本公內及香港證券登記確整。 與 , 股章程所載的條款及申請手續;

- 披露有關資料以便提出權利案價;及 與上述有關的任何其他附帶或相關用途及 監管機構的責任及證券持有人不歸同意的 及/或致使本公 514.何其他用途 进證券登記版 8 服 名

### 轉交個人資料

●件 香港證券登記處會對有關證券 新以確保個人資料準確。以達到上述 所有人士及實體披露、獲取機變全有 - 本公司或其委任的代理,加財 - (當申請人要求將香港發售股付 尤其可能會

- 個人資料的香港結算及香港
- 任何經紀; 訊、電腦、付款或其他服務的代

個人資料、索取該等資料副本及更正任何不 閱資料的要求收取合理費用。所有關於查閱資 應向本公司的公司秘書或(視乎情況而定)香 

- 股數多於1,000股股份,申請股數須按照下表中「可供申請認購的香港發音股份數目是應繳款項」一欄被列的其中一個股份數目提出。申請任何其他數目的股份數子等應,而任何有關申請可選拒絕受理。 關下須繳付最高指標發售價每股發售股份2,80港元,另加1,0%經紀佣金、0,005%香港聯交所交易費及0,003%證監會交易徵費。
- 開下(以申請人身份)必須按照下文指示正確填买本申請表格並簽署本申請表格首頁。只接納觀事簽名。
   如透過指定的中央結算系統參與看(中央結算系統投資者戶口持有人除外)提出申請。則:
   指定的中央結算系統參與者必須在本申請表格上加蓋附有其公司名稱的公司印章,並在趙峦上其中央結算系統參與者基礎。
   如以個人中央結算系統投資者戶口持有人提出申請。則:
- 與以個人中央額算系統投廣者戶口持有人提出申請「則」

  申請表格必須填上中央結算系統投資者戶口持有人的姓名和香港身份證號碼;及

  中央結算系統投資者戶口持有人必須在申請表格適當空格內填上其參與者編號。

  如以聯名個人中央結算系統投資者戶口持有人提出申請「則」

  申請表格必須填上所有聯名中央結算系統投資者戶口持有人的姓名及所有聯名中東結算系統 口持有人的香港身份證號碼;及

  必須在申請表格適當空格內填上參與者編號。

  加公須由本維舊系統總兼各日(結束「提出申轄」即。
  - 如以公司中央結算系統投資者戶口持有人提出申請,則

・ 中部表格の気は上中央結算系統投資者厂口持有人的公司名稱及香港商業金 ・ 中部表格の環境上中央結算系統投資者厂口持有人的公司名稱及香港商業金 ・ 必須在申請表格處當空格內填上參與者編號,並加蓋附有公司名稱的公司印章 若中央結算系統參與者的實料 包括參與者編號及/或附有公司名稱的公司印章 全成出現其他類似情况,均可能導致申請無效。

股款須緊釘於本申請表格上。申請香港發售股份的股款必須以支票或觀

# 每份申請必須附有一張支票或一張銀行本票。 如 閣下以支票繳交股款,該支票必須:

- 不得為期票; 由 關下於香港的港元銀行賬戶開出; 顯示 國下的賬戶名稱,而該賬戶名稱必須查與在支票上,或由有關實行授權 簽。賬戶名稱必須與申請支蔣國聯名戶,則其中一戶完全稱必須提供名為 請人姓名/客稱相同。如東國聯名戶,則其中一戶完全稱必須與排名為 註明抬頭人為「中國銀行(香港)代建《有梁公司一中國有色應葉公開發售」;及 上,或由有關舞行授權簽署的人士在該支票背面加 戶名稱必須與排名首位的申 的申請人姓名/名稱相同;

- 的姓名/名稱相同。如屬聯名申請,則銀行本票背面

- 不得為別宗, 為港元銀行本票: 註明抬頭人為 中國銀行(香港)代理/ ァ 一中國有色礦業公開發售」;及
- 能符合上述 定,則 関下的申請可能禮**拒絕受理**

撕下申請表格,對摺一次,然後投入下列任何 中國銀行(香港)有限公司下列任何一間分行: 行分行的特備政集箱內

花園道1號3樓 金鐘道95號統一中心商場1021號 油麻地彌敦道471號 上水新豐路136號 中銀大廈分行 麻地分行 水分行證券服務中心

股份有限公司下列任何一間分行 分行名稱 地址

中環德輔道中分行 觀塘開源道分行 沙田廣場分行 中環德輔道中99號 觀塘開源道56號 沙田廣場L1層5號舗

永隆銀行有限公司下列任何一間分行

分行名稱 地址

德輔道中45號 英皇道361號 彌敦道636號永隆銀行中心地庫 沙咀道251號 香港島

閣下可於下列時間內遞交申請表格

2012年6月20日(星期三) 2012年6月21日(星期四) 2012年6月22日(星期五) 2012年6月25日(星期一) 上午9時正至下午5時正 上午9時正至下午5時正 上午9時正至下午5時正 上午9時正至中午12時正

本公司保留將 關下的一切或任何股款場戶的權利。然而, 關下的支票或銀行本票將不會於2012年6月25日(星期 一)中午12時正期場戶。本公司將不會就已付款項發出收據、本公司將保留 關下的申請款項(如屬提款、則計至退 款支票寄發日期止)的應計利息。本公司亦有權於 關下的支票或銀行本票場戶前保留任何股票及/或任何多收的 申請款項或退款。

可供申請認購的香港發售股份數目及應繳款項							
申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元	申請認購的香港 發售股份數目	申請時應繳款項 港元
1,000 2,000 3,000 4,000 5,000 6,000 7,000 8,000 9,000 10,000	2,828.22 5,656.45 8,484.67 11,312.90 14,141.12 16,969.34 19,797.57 22,625.79 25,454.02 28,282.24	35,000 40,000 45,000 50,000 60,000 70,000 80,000 90,000 100,000 200,000	98,987.84 113,128.96 127,270.08 141,411.20 169,693.44 197,975.68 226,257.92 254,540.16 282,822.40 565,644.80	700,000 800,000 900,000 1,000,000 2,000,000 3,000,000 4,000,000 5,000,000 7,000,000	1,979,756.80 2,262,579.20 2,545,401.60 2,828,224.00 5,656,448.00 8,484,672.00 11,312,896.00 14,141,120.00 16,969,344.00 19,797,568.00	30,000,000 40,000,000 43,500,000 <sup>(1)</sup>	84,846,720.00 113,128,960.00 123,027,744.00
15,000 20,000 25,000 30,000	42,423.36 56,564.48 70,705.60 84,846.72	300,000 400,000 500,000 600,000	848,467.20 1,131,289.60 1,414,112.00 1,696,934.40	8,000,000 9,000,000 10,000,000 20,000,000	22,625,792.00 25,454,016.00 28,282,240.00 56,564,480.00	(1) 閣下可申請認購的香港	發售股份最高數目。